

SUPPLEMENTAL (SERIES 2025 REVENUE REFUNDING) PARITY BOND RESOLUTION

A RESOLUTION OF FULTON COUNTY, GEORGIA (THE "COUNTY") HEREINAFTER REFERRED TO AS THE "PRICING RESOLUTION" RELATING TO THE ISSUANCE OF ITS WATER AND SEWERAGE REVENUE REFUNDING BONDS, SERIES 2025 (THE "SERIES 2025 BONDS"), SUPPLEMENTING AND AMENDING THAT CERTAIN PARITY BOND RESOLUTION ADOPTED BY THE BOARD OF COMMISSIONERS OF FULTON COUNTY (THE "BOARD OF COMMISSIONERS") ON SEPTEMBER 17, 2025 (THE "SERIES 2025 PARITY BOND RESOLUTION"), WHICH SERIES 2025 PARITY BOND RESOLUTION SUPPLEMENTED AND AMENDED THAT CERTAIN AMENDED AND RESTATED MASTER BOND RESOLUTION ADOPTED BY THE BOARD OF COMMISSIONERS ON JUNE 17, 1998 (THE "MASTER BOND RESOLUTION"); CONFIRMING AND APPROVING THE PRICING TERMS AND RESULTS OF THE COMPETITIVE SALE RELATING TO THE SERIES 2025 BONDS; RATIFYING AND APPROVING THE PREPARATION, DISTRIBUTION AND USE OF A PRELIMINARY OFFICIAL STATEMENT AND A FINAL OFFICIAL STATEMENT RELATING TO THE SERIES 2025 BONDS; PROVIDING FOR THE EXECUTION AND DELIVERY OF A CONTINUING DISCLOSURE CERTIFICATE; PROVIDING FOR INCIDENTAL ACTION; AND FOR OTHER PURPOSES.

Adopted on November 19, 2025

WHEREAS, Fulton County, Georgia (the "County") owns and operates a water and sewerage system (the "System"); and

WHEREAS, the Board of Commissioners of Fulton County (the "Board of Commissioners") has heretofore adopted, on June 17, 1998, that certain Amended and Restated Master Bond Resolution (the "Original Master Bond Resolution"), as previously supplemented and amended from time to time, including, without limitation, as supplemented and amended by, among others, that certain (Series 2013) Parity Bond Resolution adopted by the Board of Commissioners on March 6, 2013 (the "Series 2013 Parity Bond Resolution), and that certain (Series 2020) Parity Bond Resolution adopted by the Board of Commissioners on March 18, 2020 (the "Series 2020A/B Bond Resolution," and together with the Series 2013 Parity Bond Resolution and the Original Master Bond Resolution, as supplemented and amended by the various pricing resolutions in respect thereof, are collectively, the "Master Bond Resolution"); and

WHEREAS, the Board of Commissioners has further supplemented and amended the Master Bond Resolution by the adoption, on September 17, 2025, of that certain (Series 2025 Revenue Refunding) Parity Bond Resolution (the "Series 2025 Parity Bond Resolution")(as supplemented by this Resolution), which, among other things, authorized the issuance and delivery of the County's Water and Sewerage Revenue Refunding Bonds, Series 2025 (the "Series 2025 Bonds"), in one or more series, in the aggregate principal amount of not to exceed

\$225,000,000 for the purpose of, among other things, refunding all of the County's remaining Outstanding Water and Sewerage Revenue Refunding Bonds, Series 2013 Bonds (the "Series 2013 Bonds"); and

WHEREAS, the Series 2025 Parity Bond Resolution authorized, and the Board of Commissioners hereby affirms, ratifies and approves, in all respects, among other things: (a) the preparation, use and distribution of a preliminary official statement relating to the Series 2025 Bonds (the "Preliminary Official Statement"); (b) the preparation, use and distribution of the Notice of Sale relating to the Series 2025 Bonds (the "Notice of Sale"); and (c) the execution and delivery of a certificate deeming final the Preliminary Official Statement for purposes of Rule 15c12-12 in connection with the sale and issuance of the Series 2025 Bonds; and

WHEREAS, the Board of Commissioners has determined that it is in the best interest of the County to approve the sale of the Series 2025 Bonds to the purchaser(s) and on the terms, including the final aggregate principal amount of, the interest rate on, and the final maturities and/or the redemption provisions, relating to such Series 2025 Bonds as provided on **Schedule I** attached hereto, which amounts and terms (including the final aggregate amount of the principal of the Series 2025 Bonds, the maximum annual amount of principal and interest thereon, and the interest rate thereon), are within the parameters set forth in the Series 2025 Parity Bond Resolution.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF COMMISSIONERS OF THE FULTON COUNTY, GEORGIA , as follows:

Section 1. Adoption of the Recitals; Approval of the Final Aggregate Principal Amount, Interest Rate, Maturity and/or Redemption Provisions for the Series 2025 Bonds. The County hereby confirms, ratifies and approves the Recitals set forth above and in the Series 2025 Parity Bond Resolution as if such Recitals were set forth in this Section 1.

The County hereby further confirms, ratifies and approves the final aggregate principal amount of the Series 2025 Bonds, the interest rate(s) and the maturity date(s) applicable to such Series 2025 Bonds, the redemption provisions, and the other terms and conditions in respect thereof, all as set forth on **Schedule I** attached. The County further confirms that the amounts and terms (including the final, initial aggregate amount of the principal of the Series 2025 Bonds, the maximum annual amount of principal and interest on the Series 2025 Bonds, and the interest rate(s) on the Series 2025 Bonds) are within the parameters approved by the County in the Parity Bond Resolution.

Section 2. Definitions. Other than as set forth in this Section 2, all capitalized, undefined terms used herein shall have the meanings ascribed to them in the Master Bond Resolution.

Section 3. Ratification and Incorporation. Except as provided below, all terms and provisions of Article VI of the Master Bond Resolution are hereby ratified and incorporated herein.

Section 4. Increase in Sinking Fund Obligation. The County hereby acknowledges and agrees that the payments required to be made into the Sinking Fund as

provided in Section 602(2) of the Original Master Bond Resolution, including the Reserve Account therein (as and to the extent applicable), is hereby expanded to provide for payment of the principal of, redemption premium (if any) and interest on the Series 2025 Bonds as the same become due and payable (whether by maturity, scheduled mandatory redemption or otherwise). Without limiting the foregoing, the County agrees that there shall be deposited into the Sinking Fund from the Revenue Fund as provided in Section 602(2) of the Original Master Bond Resolution the following amounts: (i) commencing with the month of December 2025, through and including December 31, 2025, an amount equal to one-sixth (1/6th) of the remaining interest on the Bonds coming due on January 1, 2026; (ii) commencing with the month of December 2025, through and including December 31, 2025, an amount equal to one-sixth (1/6th) of the principal of the Bonds coming due on January 1, 2026 (inclusive of other amounts on deposit in the Sinking Fund and available for payment of principal amounts due on the Bonds); (iii) commencing with the month of January 2026, and from month to month thereafter, an amount equal to one-sixth (1/6th) of the interest on the Bonds coming due on the next succeeding January 1 or July 1, as the case may be; and (iv) commencing with the month of January 2026, and from month to month thereafter, an amount equal to one-twelfth (1/12th) of the principal coming due on the Bonds on the next succeeding January 1, such monthly payments to continue from month to month thereafter until sufficient moneys are on hand in the Sinking Fund and the Reserve Account to pay all Outstanding Bonds at their respective maturities and the interest which will become due and payable thereon; provided, however, in any event, the payments into the Sinking Fund at all times shall be sufficient and timely to pay principal of and interest on its Water and Sewerage Revenue Bonds, Series 2020A (the "Series 2020A Bonds"), its Water and Sewerage Revenue Refunding Bonds, Series 2020B (the "Series 2020B Bonds"), the Series 2025 Bonds, and any Additional Parity Bonds which may be outstanding from time to time when due and payable (whether by maturity, scheduled mandatory redemption or otherwise).

Section 5. No Reserve Requirement; No Reserve Account. The Reserve Requirement in respect of the Series 2025 Bonds shall initially be \$0, and notwithstanding the provisions of the Series 2025 Parity Bond Resolution or the Bond Resolution, there shall not be a subaccount established or operative in the Reserve Account relating to the Series 2025 Bonds. For purposes of clarification and to avoid doubt, the Series 2025 Bonds shall not be secured by the Reserve Account or any subaccount established therein. Notwithstanding the foregoing, as, if and to the extent the County determines to establish a Reserve Requirement for the Series 2025 Bonds, the County may satisfy the Reserve Requirement with cash or replace a cash-funded subaccount of the Reserve Account with respect to the Series 2025 Bonds by the deposit of a surety bond, insurance policy or letter of credit (i) provided by a Reserve Account credit instrument issuer having a rating at the time of issuance of such surety bond, insurance policy or letter of credit that is equal to or better than the underlying rating on the Bonds, and (ii) that otherwise satisfies the requirements contained in Master Bond Resolution. As provided in the Master Bond Resolution, if (a) the issuer of a Reserve Account credit instrument becomes insolvent or (b) the issuer of a Reserve Account credit instrument defaults in its payment obligations thereunder, or (c) the claims-paying ability of the issuer of the Reserve Account credit instrument fails to be rated at least "A" by S&P, Moody's or Fitch, the obligation of the County to reimburse the issuer of the Reserve Account credit instrument shall be subordinate to the cash replenishment of the Reserve Account.

Section 6. Variable Rate Bonds. The purchasers of the Series 2025 Bonds and each bondholder, in respect of the Series 2025 Bonds, by purchasing such Series 2025 Bonds, hereby covenants, acknowledges, consents and agrees, for themselves and their respective successors and assigns, that Section 608(i)(c) and Section 611(a) of the Master Bond Resolution have been deleted and are no longer of any force or effect. Accordingly, the County shall not be required to provide a Credit Facility to provide liquidity for Variable Rate Bonds, and, if the County elects to provide a Credit Facility, the Credit Provider is not required to have or maintain a minimum rating. All resolutions adopted in connection with the issuance of Additional Parity Bonds shall contain this provision. Furthermore, all purchasers of Additional Parity Bonds shall be deemed to have consented to this provision in connection with their purchase of such Additional Parity Bonds.

Section 7. Application of Proceeds from the Series 2025 Bonds. Pursuant to the provisions of the Parity Bond Resolution and this Pricing Resolution, the County shall cause the proceeds of the Series 2025 Bonds to be applied as follows:

(a) The net proceeds of the Series 2025 Bonds (as set forth in **Schedule I**) shall be deposited into the Escrow Fund held by U.S. Bank Trust, National Association (acting in its capacity as “Escrow Agent”) and established under the Escrow Agreement authorized in the Series 2025 Parity Bond Resolution, and applied by the Escrow Agent to the payment of the Redemption Price in respect of the Series 2013 Bonds on the Redemption Date set forth in such Escrow Agreement.

(b) The remainder of the net proceeds of the Series 2025 Bonds (as set forth in **Schedule I**) shall be deposited into the Series 2025 Costs of Issuance Fund established pursuant to the provisions of the Series 2025 Parity Bond Resolution, and applied by the County to the payment of the costs of issuance relating to the Series 2025 Bonds to the parties entitled thereto.

The proper officers of the County are hereby authorized to execute and deliver any and all agreements, documents, certificates or instruments deemed necessary or appropriate by the County or its counsel in order to give effect to the foregoing provisions relating to the application of the proceeds of the Series 2025 Bonds and the refunding of the Series 2013 Bonds.

Section 8. General Authority. It is hereby ratified and approved that the Chairman of the Board of Commissioners of the County (the "Chairman") or Vice Chairman of the Board of Commissioners of the County (the "Vice Chairman"), the County Manager, the Chief Financial Officer, and any other proper officers, members, agents and employees of the County (the “Authorized County Officers”) hereby are authorized, empowered and directed to do all such acts and things and to execute all such documents as may be necessary to carry out and comply with the provisions of this Pricing Resolution, and further are authorized to take any and all further actions and execute and deliver any and all other instruments, certificates, papers and documents as may be necessary or desirable to effect the actions contemplated by this Pricing Resolution. Such other instruments, certificates, papers and documents shall be in such form and contain such terms and conditions as may be approved by the Chairman, Vice Chairman or the County Manager, and the execution of such other instruments, certificates, papers and documents by the Chairman, the Vice Chairman, the County Manager, the Chief Financial Officer or other

Authorized County Officers as herein authorized shall be conclusive evidence of any such approval. The Clerk of the Board of Commissioners of the County (the "Clerk") is hereby authorized to attest the signature of the Chairman and the Vice Chairman of the County and impress, imprint or otherwise affix the seal of the County on any of the instruments, certificates, papers and documents executed in connection with this Pricing Resolution, but shall not be obligated to do so, and the absence of the signature of the Clerk or the County's seal on any such other instruments, certificates, papers and documents shall not affect the validity or enforceability of the County's obligations thereunder.

Section 9. Ratification and Approval of Documents. The use and distribution of the Preliminary Official Statement in the form of **Exhibit A** attached hereto, and the execution of the certificate of the County deeming final the Preliminary Official Statement for purposes of Rule 15c2-12, are hereby ratified, confirmed, and approved in all respects. The execution and delivery by the Chairman or Vice Chairman of the County, of a final official statement with respect to the Series 2025 Bonds in the form of the Preliminary Official Statement (inclusive of the terms and conditions set forth in **Schedule I** attached hereto), with such other changes, modifications, insertions and deletions thereto as the Chairman or Vice Chairman of the County may approve (the "**Official Statement**") shall be and is hereby authorized, confirmed and approved. The execution and delivery by the Chairman or Vice Chairman of the County of a Continuing Disclosure Certificate in form of **Exhibit B** attached hereto is hereby ratified, confirmed, and approved in all respects. The execution of the Official Statement and the Continuing Disclosure Certificate by the Chairman or Vice Chairman of the County, as hereby authorized, shall be conclusive evidence of the foregoing approvals.

Section 10. Actions Approved and Confirmed. It is hereby ratified and approved that all acts and doings of the officers, employees or agents of the County whether done before, on or after the date of adoption of this Pricing Resolution which are in conformity with the purposes and intents of this Pricing Resolution, the Parity Bond Resolution and the Master Bond Resolution shall be, and the same hereby are, in all respects approved, ratified and confirmed, including, without limitation, the execution and delivery of any and all other documents, agreements, instruments and certificates necessary or appropriate to the consummation of the transactions contemplated in this Pricing Resolution (including, without limitation, the preparation, use and distribution of the Notice of Sale).

Section 11. Book-Entry Only System. The Depository Trust Company ("DTC"), New York, NY, will initially act as securities depository for the Series 2025 Bonds. The Series 2025 Bonds will be issued as fully-registered securities registered in the name of Cede & Co. (DTC's partnership nominee) or such other name as may be requested by an authorized representative of DTC. One fully-registered Series 2025 Bond certificate will be issued for each maturity of the Series 2025 Bonds (as set forth on the inside front cover of the Preliminary Official Statement relating to the Series 2025 Bonds), each in the aggregate principal amount of such maturity and will be deposited with DTC.

DTC is a limited-purpose trust company organized under the New York Banking Law, a "banking organization" within the meaning of the New York Banking Law, a member of the Federal Reserve System, a "clearing corporation" within the meaning of the New York Uniform Commercial Code, and a "clearing agency" registered pursuant to the provisions of

Section 17A of the Securities Exchange Act of 1934 (the “Exchange Act”). DTC holds and provides asset servicing for U.S. and non-U.S. equity issues, corporate and municipal debt issues, and money market instruments that DTC’s participants (“Direct Participants”) deposit with DTC. DTC also facilitates the post-trade settlement among Direct Participants of sales and other securities transactions in deposited securities, through electronic computerized book-entry transfers and pledges between Direct Participants’ accounts. This eliminates the need for physical movement of securities certificates. Direct Participants include both U.S. and non-U.S. securities brokers and dealers, banks, trust companies, clearing corporations, and certain other organizations. DTC is a wholly-owned subsidiary of The Depository Trust & Clearing Corporation (“DTCC”). DTCC is the holding company for DTC, National Securities Clearing Corporation and Fixed Income Clearing Corporation, all of which are registered clearing agencies. DTCC is owned by the users of its regulated subsidiaries. Access to the DTC system is also available to others such as both U.S. and non-U.S. securities brokers and dealers, banks, trust companies, and clearing corporations that clear through or maintain a custodial relationship with a Direct Participant, either directly or indirectly (the “Indirect Participants” and, together with the Direct Participants, the “Participants”). The DTC Rules applicable to its Participants are on file with the SEC. More information about DTC can be found at www.dtcc.com.

Purchases of Series 2025 Bonds under the DTC system must be made by or through Direct Participants, which will receive a credit for the Series 2025 Bonds on DTC’s records. The ownership interest of each actual purchaser of each Series 2025 Bond (“Beneficial Owner”) is in turn to be recorded on the Participants’ records. Beneficial Owners will not receive written confirmation from DTC of their purchase. Beneficial Owners are, however, expected to receive written confirmations providing details of the transaction, as well as periodic statements of their holdings, from the Participant through which the Beneficial Owner entered into the transaction. Transfers of ownership interests in the Series 2025 Bonds are to be accomplished by entries made on the books of Participants acting on behalf of Beneficial Owners. Beneficial Owners will not receive certificates representing their ownership interests in the Series 2025 Bonds, except in the event that use of the book-entry system for the Series 2025 Bonds is discontinued.

To facilitate subsequent transfers, all Series 2025 Bonds deposited by Direct Participants with DTC are registered in the name of DTC’s partnership nominee, Cede & Co., or such other name as may be requested by an authorized representative of DTC. The deposit of the Series 2025 Bonds with DTC and their registration in the name of Cede & Co. or such other DTC nominee do not effect any change in beneficial ownership. DTC has no knowledge of the actual Beneficial Owners; DTC’s records reflect only the identity of the Direct Participants to whose accounts such Series 2025 Bonds are credited, which may or may not be the Beneficial Owners. The Participants will remain responsible for keeping account of their holdings on behalf of their customers.

Conveyance of notices and other communications by DTC to Direct Participants, by Direct Participants to Indirect Participants, and by Direct Participants and Indirect Participants to Beneficial Owners will be governed by arrangements among them, subject to any statutory or regulatory requirements as may be in effect from time to time. Beneficial Owners may wish to take certain steps to augment the transmission to them of notices of significant events with respect to the Series 2025 Bonds, such as redemptions, tenders, defaults, and proposed amendments to the Bond Ordinance. For example, Beneficial Owners may wish to ascertain that

the nominee holding the Series 2025 Bonds for their benefit has agreed to obtain and transmit notices to Beneficial Owners. In the alternative, Beneficial Owners may wish to provide their names and addresses to the Bond Registrar and request that copies of the notices be provided directly to them.

Notwithstanding any provisions in this Pricing Resolution, the Parity Bond Resolution or the Master Bond Resolution to the contrary, so long as DTC is acting as securities depository with respect to the Series 2025 Bonds, redemption notices will be sent to DTC. If less than all of the Series 2025 Bonds within a series or maturity of a series are being redeemed, DTC's practice is to determine by lot the amount of the interest of each Direct Participant in such series or maturity to be redeemed.

Neither DTC nor Cede & Co. (nor any other DTC nominee) will consent or vote with respect to the Series 2025 Bonds unless authorized by a Direct Participant in accordance with DTC's procedures. Under its usual procedures, DTC mails an Omnibus Proxy to the County as soon as possible after the record date. The Omnibus Proxy assigns Cede & Co.'s consenting or voting rights to those Direct Participants to whose accounts Series 2025 Bonds are credited on the record date (identified in a listing attached to the Omnibus Proxy).

Notwithstanding any provisions in this Pricing Resolution, the Parity Bond Resolution or the Master Bond Resolution to the contrary, so long as DTC is acting as securities depository with respect to the Series 2025 Bonds, principal, premium, if any, and interest payments on the Series 2025 Bonds will be made to Cede & Co., or such other nominee as may be requested by an authorized representative of DTC. DTC's practice is to credit Direct Participants' accounts upon DTC's receipt of funds and corresponding detail information from the Paying Agent on the payment date in accordance with their respective holdings shown on DTC's records. Payments by Participants to Beneficial Owners will be governed by standing instructions and customary practices, as is the case with securities held for the accounts of customers in bearer form or registered in "street name," and will be the responsibility of such Participant and not of DTC, the County, the Paying Agent, or the County, subject to any statutory or regulatory requirements as may be in effect from time to time. Payment of principal, premium, if any, and interest on the Series 2025 Bonds, as applicable, to Cede & Co. (or such other nominee as may be requested by an authorized representative of DTC) is the responsibility of the County and/or the Paying Agent (but solely from amounts made available to the Paying Agent from the County for such purpose), disbursement of such payments to Direct Participants will be the responsibility of DTC, and disbursement of such payments to the Beneficial Owners will be the responsibility of Participants.

DTC may discontinue providing its services as securities depository with respect to the Series 2025 Bonds at any time by giving reasonable notice to the County or Paying Agent. Under such circumstances, in the event that a successor securities depository is not obtained, Series 2025 Bond certificates are required to be printed and delivered.

The County may decide to discontinue use of the system of book-entry-only transfers through DTC (or a successor securities depository). In that event, Series 2025 Bond certificates will be delivered and registered in the name of the Beneficial Owners thereof.

Whenever during the term of the Series 2025 Bonds the beneficial ownership thereof is determined by a book entry at DTC, the requirements of this Pricing Resolution, the Parity Bond Resolution and the Master Bond Resolution (as the case may be) of holding, delivering or transferring Series 2025 Bonds shall be deemed modified to require the appropriate person to meet the requirements of DTC as to registering or transferring the book entry to produce the same effect.

If at any time DTC ceases to hold the Series 2025 Bonds, all references herein to DTC will be of no further force or effect. If a book-entry system through DTC is discontinued and another book-entry system is not used, the County and the Paying Agent will execute a supplemental resolution to the extent necessary to accommodate delivery of definitive certificates.

Neither the County nor the Paying Agent will have any responsibility or obligation to any Participant, or any Beneficial Owner with respect to (a) the Series 2025 Bonds; (b) the accuracy of any records maintained by DTC or any Participant; (c) the payment by DTC or any Participant of any amount due to any Beneficial Owner in respect of the principal of and premium, if any, and interest on the Series 2025 Bonds; (d) the delivery or timeliness of delivery by DTC or any Participant of any notice due to any Beneficial Owner which is required or permitted under the terms of the Bond Ordinance to be given to Beneficial Owners; or (e) any consent given or other action taken by DTC, or its nominee, Cede & Co., as owner.

Section 12. No Public Benefit Conferred Subject to Systematic Verification Statute. The adoption of this Pricing Resolution and the subsequent issuance of the Series 2025 Bonds to refund all of the remaining Outstanding Series 2013 Bonds in respect of the System will not constitute a “business loan” or confer any other “public benefit” within the meaning of Official Code of Georgia Annotated, Section 50-36-1; therefore, neither the participants in this transaction, nor their counsel, are subject to the Systematic Alien Verification provisions of such law.

Section 13. Waiver of Performance Audit and Review. The County hereby ratifies and confirms the publication of the requisite legal notice waiving the performance audit and performance review requirements of Section 36-82-100 of the Official Code of Georgia Annotated.

Section 14. Severability of Invalid Provisions. If any one or more of the agreements or provisions herein contained shall be held contrary to any express provision of law or contrary to the policy of express law, though not expressly prohibited, or against public policy, or shall for any reason whatsoever be held invalid, then such covenants, agreements or provisions shall be null and void and shall be deemed separable from the remaining agreements and provisions and shall in no way affect the validity of any of the other agreements and provisions hereof.

Section 15. Conflicts. All resolutions or parts thereof of the County in conflict with the provisions herein contained are, to the extent of such conflict, hereby amended, superseded and repealed; but solely as and to the extent of any such conflict.

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Section 16. Effective Date. This Pricing Resolution shall take effect immediately upon its adoption.

ADOPTED this 19th day of November, 2025.

FULTON COUNTY, GEORGIA

By: _____
Robert L. Pitts, Chairman

(SEAL)

ATTEST:

By: _____
Tonya Grier, Clerk to the Commission

APPROVED AS TO FORM:

By: _____
Y. Soo Jo, County Attorney

CLERK'S CERTIFICATE

The undersigned Clerk of the Board of Commissioners of Fulton County **DOES HEREBY CERTIFY** that the foregoing pages of typewritten matter pertaining to its Water and Sewerage Revenue Refunding Bonds, Series 2025 (the "Series 2025 Bonds"), constitute a true and correct copy of the Pricing Resolution adopted November 19, 2025, by a majority of the commissioners of the County in a meeting duly called and assembled, which was open to the public and at which a quorum was present and acting throughout, and that the original of said Pricing Resolution appears on record in the Minute Book of the Issuer which is in the undersigned's custody and control.

WITNESS my hand and seal of the Fulton County, Georgia, this the 19th day of November, 2025.

Clerk
Board of Commissioners

(SEAL)

SCHEDULE I

Purchase Price and Net Proceeds of the Series 2025 Bonds, Terms and Conditions of the Series 2025 Bonds, including the Initial Aggregate Principal Amount, Interest Rate(s) and Other Pricing and Redemption Terms; Application of Bond Proceeds

EXHIBIT A

Preliminary Official Statement

[To be Attached]

EXHIBIT B

Continuing Disclosure Certificate

[To be Attached]