Performance Evaluation Details

ID E1

ProjectFinancial Advisory ServicesProject Number24RFP1337774C-MH

Supplier Raymond James & Associates, Inc.

Supplier Project Contact TOM OWENS (preferred language: English)

Performance ProgramProfessional ServicesEvaluation Period01/01/2025 to 06/30/2025

Effective Date 10/28/2025

Evaluation Type Formal

Interview Date Not Specified

Expectations Meeting Date Not Specified

Status Completed

 Publication Date
 10/28/2025 11:25 AM EDT

 Completion Date
 10/28/2025 11:25 AM EDT

Evaluation Score 100

Related Documents

There are no documents associated with this Performance Evaluation

OVERALL RATING GUIDE - PROFESSIONAL SERVICES

Evaluation Score Range
Outstanding = 90-100%
Excellent = 80-89%
Satisfactory = 70-79%
Needs Improvement = 50-69%

Unsatisfactory = -50%

PROJECT MANAGEMENT 20/20

Rating

Outstanding: Project Management practices that exceed in the areas of scope, schedule, budget, quality of work and risk/issue management. Complete understanding of project objectives, risks and Contract requirements.

Comments Not Specified

SCHEDULE 20/20

Rating

Outstanding: Delivered ahead of original completion date with significant effort by Consultant to exceed project milestone dates or ahead of schedule with increased scope. Proactive approach to monitoring and forecasting of project schedule.

Comments Not Specified

QUALITY OF DESIGN, REPORTS AND DELIVERABLES 20/20

Rating

Outstanding: Extraordinary quality of deliverables that exceeds requirements in

all areas and finished product presents a degree of innovation in work.

Comments Not Specified

COMMUNICATIONS AND CO-OPERATION 20/20

Rating

Outstanding: Co-operative and proactive response to User Department concerns at all times. Innovative communication approaches with the User Department's

team.

Comments Not Specified

OVERSIGHT OF CONTRACTOR COMPLIANCE WITH CONTRACT DOCUMENTS 20/20

Rating

Outstanding: Outstanding oversight of the Contractor and ability to bring the

Contractor into compliance in an expedited manner.

Comments Not Specified

GENERAL COMMENTS

Comments Not Specified