

## Performance Evaluation Details

<b>ID</b>	E5
<b>Project</b>	Annual Audit Services
<b>Project Number</b>	20RFP112320C-MH
<b>Supplier</b>	PJC Group, LLC
<b>Supplier Project Contact</b>	John Jordan (preferred language: English)
<b>Performance Program</b>	Professional Services
<b>Evaluation Period</b>	01/01/2024 to 09/30/2024
<b>Evaluation Type</b>	Formal
<b>Interview Date</b>	Not Specified
<b>Expectations Meeting Date</b>	Not Specified
<b>Status</b>	Draft
<b>Evaluation Score</b>	100

### Related Documents

There are no documents associated with this Performance Evaluation

**OVERALL RATING GUIDE - PROFESSIONAL SERVICES**

- Evaluation Score Range
- Outstanding = 90-100%
- Excellent = 80-89%
- Satisfactory = 70-79%
- Needs Improvement = 50-69%
- Unsatisfactory = -50%

**PROJECT MANAGEMENT**

**20/20**

**Rating**  
**Outstanding:** Project Management practices that exceed in the areas of scope, schedule, budget, quality of work and risk/issue management. Complete understanding of project objectives, risks and Contract requirements.

**Comments**  
Audit of the fiscal year 2023 financial statements was completed by the June 30, 2024 deadline, even given the obstacles of the cyber incident in early 2024. PJC was committed as much as the County is issue on time, and completed their review timely.

**SCHEDULE**

**20/20**

**Rating**  
**Outstanding:** Delivered ahead of original completion date with significant effort by Consultant to exceed project milestone dates or ahead of schedule with increased scope. Proactive approach to monitoring and forecasting of project schedule.

**Comments**  
Review of work was thorough but expedient, ensuring an on time delivery of the unqualified audit opinion on the County's fiscal 2023 financial statements.

**QUALITY OF DESIGN, REPORTS AND DELIVERABLES**

**20/20**

**Rating**  
**Outstanding:** Extraordinary quality of deliverables that exceeds requirements in all areas and finished product presents a degree of innovation in work.

**Comments**  
NO issues

**COMMUNICATIONS AND CO-OPERATION**

**20/20**

**Rating**  
**Outstanding:** Co-operative and proactive response to User Department concerns at all times. Innovative communication approaches with the User Department's team.

**Comments**  
No issues.

**OVERSIGHT OF CONTRACTOR COMPLIANCE WITH CONTRACT DOCUMENTS**

**20/20**

**Rating**  
**Outstanding:** Outstanding oversight of the Contractor and ability to bring the Contractor into compliance in an expedited manner.

**Comments**  
No issues with billing or other contract documents.

**GENERAL COMMENTS**

**Comments** *Not Specified*