

## Performance Evaluation Details

<b>ID</b>	E2
<b>Project</b>	Property and Casualty Broker Services
<b>Project Number</b>	21RFP102521C-MH
<b>Supplier</b>	Edgewood Partners Insurance Center
<b>Supplier Project Contact</b>	LaToya Cotton (preferred language: English)
<b>Performance Program</b>	Professional Services
<b>Evaluation Period</b>	07/01/2022 to 09/30/2022
<b>Effective Date</b>	10/03/2022
<b>Evaluation Type</b>	Formal
<b>Interview Date</b>	Not Specified
<b>Expectations Meeting Date</b>	Not Specified
<b>Status</b>	Completed
<b>Publication Date</b>	10/03/2022 11:47 AM EDT
<b>Completion Date</b>	10/03/2022 11:47 AM EDT
<b>Evaluation Score</b>	91

### Related Documents

There are no documents associated with this Performance Evaluation

**OVERALL RATING GUIDE - PROFESSIONAL SERVICES**

Evaluation Score Range  
Outstanding = 90-100%  
Excellent = 80-89%  
Satisfactory = 70-79%  
Needs Improvement = 50-69%  
Unsatisfactory = -50%

**PROJECT MANAGEMENT**

**20/20**

Rating <b>Outstanding:</b> Project Management practices that exceed in the areas of scope, schedule, budget, quality of work and risk/issue management. Complete understanding of project objectives, risks and Contract requirements.

**Comments** *Not Specified*

**SCHEDULE**

**17/20**

Rating <b>Excellent:</b> Delivered ahead of original completion date with some effort by Consultant to meet or exceed project milestone dates, or on original schedule with increased scope. At times, proactive approach to monitoring and forecasting of project schedule.

**Comments** *Not Specified*

**QUALITY OF DESIGN, REPORTS AND DELIVERABLES**

**17/20**

Rating <b>Excellent:</b> Deliverables exceed requirements in some areas and remainder of items delivered are high quality.

**Comments** *Not Specified*

**COMMUNICATIONS AND CO-OPERATION**

**20/20**

Rating <b>Outstanding:</b> Co-operative and proactive response to User Department concerns at all times. Innovative communication approaches with the User Department's team.

**Comments** *Not Specified*

**OVERSIGHT OF CONTRACTOR COMPLIANCE WITH CONTRACT DOCUMENTS**

**17/20**

Rating <b>Excellent:</b> Proactive approach to oversight of Contract compliance. Compliance issues are resolved in a timely manner to the User Department's satisfaction and exceeds expectations in some areas.

**Comments** *Not Specified*

**GENERAL COMMENTS**

**Comments** *Not Specified*