

Performance Evaluation Details

ID	E3
Project	GASB 75 Actuarial Services
Project Number	20RFP110320C-CG
Supplier	Segal
Supplier Project Contact	Herbert Afful (preferred language: English)
Performance Program	Professional Services
Evaluation Period	01/01/2023 to 06/30/2023
Effective Date	09/13/2023
Evaluation Type	Formal
Interview Date	Not Specified
Expectations Meeting Date	Not Specified
Status	Completed
Publication Date	09/13/2023 12:47 PM EDT
Completion Date	09/13/2023 12:47 PM EDT
Evaluation Score	76

Related Documents

There are no documents associated with this Performance Evaluation

OVERALL RATING GUIDE - PROFESSIONAL SERVICES

Evaluation Score Range
Outstanding = 90-100%
Excellent = 80-89%
Satisfactory = 70-79%
Needs Improvement = 50-69%
Unsatisfactory = -50%

PROJECT MANAGEMENT

14/20

Rating Satisfactory: Project Management. Acceptable understanding of project objectives, risks and Contract requirements with some direction required from the User Department.

Comments No significant issues, the required disclosure information was obtained for publication into the County's audited financial statements.

SCHEDULE

14/20

Rating Satisfactory: Delivered on schedule or on approved amended schedule. Monitoring and forecasting of schedule as per Contract requirements.

Comments We noted some delays in receiving information along the process, but this did not affect the ultimate outcome of the County's audited financial statements. the work contained was good.

QUALITY OF DESIGN, REPORTS AND DELIVERABLES

17/20

Rating Excellent: Deliverables exceed requirements in some areas and remainder of items delivered are high quality.

Comments The required information was contained in the professional report from SEgal, no issues noted. Excellent deliverable.

COMMUNICATIONS AND CO-OPERATION

14/20

Rating Satisfactory: Satisfactory response to the User Department's requests and changes; Consultant involved in developing solutions and ensures prompt and appropriate action.

Comments some delays in communications but did not affect overall engagement

OVERSIGHT OF CONTRACTOR COMPLIANCE WITH CONTRACT DOCUMENTS

17/20

Rating Excellent: Proactive approach to oversight of Contract compliance. Compliance issues are resolved in a timely manner to the User Department's satisfaction and exceeds expectations in some areas.

Comments No issues noted

GENERAL COMMENTS

Comments *Not Specified*