## Performance Evaluation Details

ID E1

Project Comprehensive Operation and Preventive and Predictive Maintenance Services

for t

Project Number21RFP127274K-BKJSupplierJohnson Controls

Supplier Project Contact Scott Mcvay (preferred language: English)

Performance ProgramProfessional ServicesEvaluation Period08/30/2023 to 11/29/2023

Effective Date12/04/2023Evaluation TypeFormalInterview Date08/30/2023Expectations Meeting Date09/06/2023StatusCompleted

 Publication Date
 12/04/2023 08:06 AM EST

 Completion Date
 12/04/2023 08:06 AM EST

Evaluation Score 91

## **Related Documents**

There are no documents associated with this Performance Evaluation

## **OVERALL RATING GUIDE - PROFESSIONAL SERVICES**

**Evaluation Score Range** Outstanding = 90-100% Excellent = 80-89% Satisfactory = 70-79%

Needs Improvement = 50-69%

Unsatisfactory = -50%

**PROJECT MANAGEMENT** 20/20

Rating

<b>Outstanding:</b> Project Management practices that exceed in the areas of scope, schedule, budget, quality of work and risk/issue management. Complete understanding of project objectives, risks and Contract requirements.

Comments Johnson Controls effective management and oversight indicate a thorough

understanding of the contractual scope, schedule, budget, quality of work expected and risk management. They independently manage staff with little to no supervision required by County staff and continue to make timely repairs of maintenance concerns. They display a high level of professionalism and proactively coordinate with client to ensure security measures are prioritized as

well.

**SCHEDULE** 17/20

Rating

<b>Excellent:</b> Delivered ahead of original completion date with some effort by Consultant to meet or exceed project milestone dates, or on original schedule with increased scope. At times, proactive approach to monitoring and forecasting of

project schedule.

Comments Johnson Controls has met key milestones and has proven to be reliable. They

have presented concerns on current conditions and met each obstacle with

prompt corrective actions.

**QUALITY OF DESIGN, REPORTS AND DELIVERABLES** 

17/20

20/20

Rating

<b>Excellent:</b> Deliverables exceed requirements in some areas and

remainder of items delivered are high quality.

Comments Johnson Controls has been very responsive to their high volume of requests and

reporting requirements. Effective communication with key DREAM personnel has been consistent to ensure timely reporting updates and deliverables. Their technicians are knowledgeable and they proactively present concerns on key systems, identifying where repairs or corrective action would avoid failures.

**COMMUNICATIONS AND CO-OPERATION** 

17/20

Rating

<br/><b>Excellent:</b> Co-operative and timely response to the User Department

Comments Johnson Controls' responsiveness to inquiries has been prompt and are

completed with history updates where applicable. Their service manager has been available for meetings and impromptu calls bringing all persons together for clear and transparent communications. As well as having staff available to

respond.

**OVERSIGHT OF CONTRACTOR COMPLIANCE WITH CONTRACT DOCUMENTS** 

Rating

<bs>Outstanding:</b> Outstanding oversight of the Contractor and ability to bring the Contractor into compliance in an expedited manner.

Oversight has been effective for this review period of the Johnson Controls Comments

contract performance. They have fully complied with their work plan and

deliverables.

**GENERAL COMMENTS** 

Comments Not Specified