

**CONTRACT DOCUMENTS FOR** 

21RFP020321B-YJ

### **URBAN REDEVELOPMENT PLAN**

For

**Select Fulton Division of the County Manager Office** 

### Index of Articles

ndex of Articles	
ARTICLE 1.	CONTRACT DOCUMENTS
ARTICLE 2.	SEVERABILITY
ARTICLE 3.	DESCRIPTION OF PROJECT
ARTICLE 4.	SCOPE OF WORK
ARTICLE 5.	DELIVERABLES
ARTICLE 6.	SERVICES PROVIDED BY COUNTY
ARTICLE 7.	MODIFICATIONS/CHANGE ORDERS
ARTICLE 8.	SCHEDULE OF WORK
ARTICLE 9.	CONTRACT TERM
ARTICLE 10.	COMPENSATION AND PAYMENT FOR CONTRACTOR SERVICES
ARTICLE 11.	PERSONNEL AND EQUIPMENT
ARTICLE 12.	SUSPENSION OF WORK
ARTICLE 13.	DISPUTES
ARTICLE 14.	TERMINATION OF AGREEMENT FOR CAUSE
ARTICLE 15.	TERMINATION FOR CONVENIENCE OF COUNTY
ARTICLE 16.	WAIVER OF BREACH
ARTICLE 17.	INDEPENDENT CONTRACTOR
ARTICLE 18.	PROFESSIONAL RESPONSIBILITY
ARTICLE 19.	COOPERATION WITH OTHER CONTRACTORS
ARTICLE 20.	ACCURACY OF WORK
ARTICLE 21.	REVIEW OF WORK
ARTICLE 22.	INDEMNIFICATION
ARTICLE 23.	CONFIDENTIALITY
ARTICLE 24.	OWNERSHIP OF INTELLECTUAL PROPERTY AND INFORMATION
ARTICLE 25.	COVENANT AGAINST CONTINGENT FEES
ARTICLE 26.	INSURANCE
ARTICLE 27.	PROHIBITED INTEREST
ARTICLE 28.	SUBCONTRACTING
	ASSIGNABILITY
ARTICLE 30.	ANTI-KICKBACK CLAUSE
ARTICLE 31.	AUDITS AND INSPECTORS
ARTICLE 32.	ACCOUNTING SYSTEM
ARTICLE 33.	VERBAL AGREEMENT
ARTICLE 34.	NOTICES
	JURISDICTION
	EQUAL EMPLOYMENT OPPORTUNITY
ARTICLE 37.	FORCE MAJEURE
ARTICLE 38.	OPEN RECORDS ACT
ARTICLE 39.	CONTRACTOR'S COMPLIANCE WITH ALL ASSURANCES OR
ADTIOLE 40	PROMISES MADE IN RESPONSE TO PROCUREMENT
ARTICLE 40.	
	TAXES  DEDMITS LICENSES AND BONDS
ARTICLE 42.	•
ARTICLE 43.	
ARTICLE 44.	WAGE CLAUSE

#### **Exhibits**

EXHIBIT A: GENERAL CONDITIONS
EXHIBIT B: SPECIAL CONDITIONS
EXHIBIT C: SCOPE OF WORK

EXHIBIT D: PROJECT DELIVERABLES

**EXHIBIT E:** COMPENSATION

**EXHIBIT F: PURCHASING FORMS** 

**EXHIBIT G:** CONTRACT COMPLIANCE FORMS

EXHIBIT H: INSURANCE AND RISK MANAGEMENT FORMS

#### **CONTRACT AGREEMENT**

Contractor: KB Advisory Group, Inc.

Contract No.: 21RFP020321B-YJ Urban Redevelopment Plan

Address: 1447 Peachtree Street, N.E. Suite 610

City, State Atlanta, GA 30309

Telephone: (404) 845-3550

Email: geoff@kbagroup.com

Contact: Geoff Koski

President

This Agreement made and entered into effect the 2<sup>nd</sup> day of June, 2021 by and between **FULTON COUNTY**, **GEORGIA**, a political subdivision of the State of Georgia, hereinafter referred to as "**County**", and **KB ADVISORY GROUP**, **INC**, hereinafter referred to as "**Contractor**", authorized to transact business in the State of Georgia.

#### WITNESSETH

WHEREAS, County through its Department of Select Fulton hereinafter collectively referred to as the "Department", desires to retain a qualified and experienced Contractor to develop an Urban Redevelopment Plan for the Fulton Industrial Redevelopment Area according to requirements of the Urban Redevelopment Act, OCGA 36-61 and prepare GA Opportunity Zone application, hereinafter, referred to as the "Project".

WHEREAS, Contractor has represented to County that it is experienced and has qualified and local staff available to commit to the Project and County has relied upon such representations.

NOW THEREFORE, for and in consideration of the mutual covenants contained herein, and for other good and valuable consideration, County and Contractor agree as follows:

#### ARTICLE 1. CONTRACT DOCUMENTS

County hereby engages Contractor, and Contractor hereby agrees, to perform the services hereinafter set forth in accordance with this Agreement, consisting of the following contract documents:

- I. Form of Agreement;
- II. Addenda;

- III. Exhibit A: General Conditions;
- IV. Exhibit B: Special Conditions [not applicable];
- V. Exhibit C: Scope of Work
- VI. Exhibit D: Project Deliverables;
- VII. Exhibit E: Compensation;
- VIII. Exhibit F: Purchasing Forms
- IX. Exhibit G: Office of Contract Compliance Forms;
- X. Exhibit H: Insurance and Risk Management Forms

The foregoing documents constitute the entire Agreement of the parties pertaining to the Project hereof and is intended as a complete and exclusive statement of promises, representations, discussions and agreements oral or otherwise that have been made in connection therewith. No modifications or amendment to this Agreement shall be binding upon the parties unless the same is in writing, conforms to Fulton County Purchasing Code §102-420 governing change orders, is signed by the County's and the Contractor's duly authorized representatives, and entered upon the meeting minutes of the Fulton County Board of Commissioners.

If any portion of the Contract Documents shall be in conflict with any other portion, the various documents comprising the Contract Documents shall govern in the following order of precedence: 1) the Agreement, 2) the RFP, 3) any Addenda, 4) change orders, 5) the exhibits, and 6) portions of Contractor's proposal that was accepted by the County and made a part of the Contract Documents.

The Agreement was approved by the Fulton County Board of Commissioners on June 02, 2021; BOC Item # 21-0410.

#### ARTICLE 2. **SEVERABILITY**

If any provision of this Agreement is held to be unenforceable for any reason, the unenforceability thereof shall not affect the remainder of the Agreement, which shall remain in full force and effect, and enforceable in accordance with its terms.

#### ARTICLE 3. **DESCRIPTION OF PROJECT**

County and Contractor agree the Project is to develop an Urban Redevelopment Plan for the Fulton Industrial Redevelopment Area according to requirements of the Urban Redevelopment Act, OCGA 36-61 and prepare GA Opportunity Zone application. All exhibits referenced in this agreement are incorporated by reference and constitute an integral part of this Agreement as if they were contained herein.

#### ARTICLE 4. **SCOPE OF WORK**

Unless modified in writing by both parties in the manner specified in the agreement, duties of Contractor shall not be construed to exceed those services specifically set forth herein. Contractor agrees to provide all services, products, and data and to perform all tasks described in Exhibit C, Scope of Work.

#### ARTICLE 5. **DELIVERABLES**

Contractor shall deliver to County all reports prepared under the terms of this Agreement that are specified in Exhibit D, Project Deliverables. Contractor shall provide to County all deliverables specified in Exhibit D, Project Deliverables. Deliverables shall be furnished to County by Contractor in a media of form that is acceptable and usable by County at no additional cost at the end of the project.

#### ARTICLE 6. **SERVICES PROVIDED BY COUNTY**

Contractor shall gather from County all available non-privileged data and information pertinent to the performance of the services for the Project. Certain services as described in Exhibit C, Scope of Work, if required, will be performed and furnished by County in a timely manner so as not to unduly delay Contractor in the performance of said obligations. County shall have the final decision as to what data and information is pertinent.

County will appoint in writing a County authorized representative with respect to work to be performed under this Agreement until County gives written notice of the appointment of a successor. The County's authorized representative shall have complete authority to transmit instructions, receive information, and define County's policies, consistent with County rules and regulations. Contractor may rely upon written consents and approvals signed by the County's authorized representative that are consistent with County rules and regulations.

#### ARTICLE 7. MODIFICATIONS

If during the course of performing the Project, County and Contractor agree that it is necessary to make changes in the Project as described herein and referenced exhibits, such changes will be incorporated by written amendments in the form of Change Orders to this Agreement. Any such Change Order and/or supplemental agreement shall not become effective or binding unless approved by the Board of Commissioners and entered on the minutes. Such modifications shall conform to the requirements of Fulton County Purchasing Code §102-420 which is incorporated by reference herein.

#### ARTICLE 8. SCHEDULE OF WORK

Contractor shall not proceed to furnish such services and County shall not become obligated to pay for same until a written authorization to proceed (Notice to Proceed) has been sent to Contractor from County. The Contractor shall begin work under this Agreement no later than five (5) days after the effective date of notice to proceed.

#### ARTICLE 9. **TERM CONTRACT**

The contract will commence as of the date indicated in the Notice to Proceed (NTP) and shall continue until the sooner of (a) a period of 24 months; (b) Final Acceptance; or (c) the Agreement is terminated as provided herein.

#### ARTICLE 10. COMPENSATION

Compensation for work performed by Contractor on Project shall be in accordance with the payment provisions and compensation schedule, attached as Exhibit E, Compensation.

The total contract amount for the Project shall not exceed \$29,830.00 (Twenty-Nine Thousand Eight Hundred Thirty Dollars and Zero Cents), which is full payment for a complete scope of work.

#### ARTICLE 11. **PERSONNEL AND EQUIPMENT**

Contractor shall designate in writing a person(s) to serve as its authorized representative(s) who shall have sole authority to represent Contractor on all manners pertaining to this contract.

Contractor represents that it has secured or will secure, at its' own expense, all equipment and personnel necessary to complete this Agreement, none of whom shall be employees of or have any contractual relationship with County. All of the services required hereunder will be performed by Contractor under his supervision and all personnel engaged in the work shall be fully qualified and shall be authorized or permitted under law to perform such services.

Written notification shall be immediately provided to County upon change or severance of any of the authorized representative(s), listed key personnel or subcontractor performing services on this Project by Contractor. No changes or substitutions shall be permitted in Contractor's key personnel or sub-contractor as set forth herein without the prior written approval of the County. Requests for changes in key personnel or sub-contractors will not be unreasonably withheld by County.

#### ARTICLE 12. SUSPENSION OF WORK

**Suspension Notice:** The County may by written notice to the Contractor, suspend at any time the performance of all or any portion of the services to be performed under this Agreement. Upon receipt of a suspension notice, the Contractor must, unless the notice requires otherwise:

- 1) Immediately discontinue suspended services on the date and to the extent specified in the notice;
- 2) Place no further orders or subcontracts for material, services or facilities with respect to suspended services, other than to the extent required in the notice; and
- 3) Take any other reasonable steps to minimize costs associated with the suspension.

**Notice to Resume:** Upon receipt of notice to resume suspended services, the Contractor will immediately resume performance under this Agreement as required in the notice.

#### ARTICLE 13. **DISPUTES**

Except as otherwise provided in this Agreement, any dispute concerning a question of fact arising under this contract which is not disposed of by agreement shall be decided by the County. The representative shall reduce the decision to writing and mail or otherwise furnish a copy thereof to the Contractor. The Contractor shall have 30 days from date the decision is sent to appeal the decision to the County Manager or his designee by mailing or otherwise furnishing to the County Manager or designee, copy of the written appeal. The decision of the County Manager or his designee for the determination of such appeal shall be final and conclusive. Pending any final decision of a dispute hereunder, Contractor shall proceed diligently with performance of the Agreement and in accordance with the decision of the County's designated representative.

#### ARTICLE 14. **TERMINATION OF AGREEMENT FOR CAUSE**

- (1) Either County or Contractor may terminate work under this Agreement in the event the other party fails to perform in accordance with the provisions of the Agreement. Any party seeking to terminate this Agreement is required to give thirty (30) days prior written notice to the other party.
- (2) Notice of termination shall be delivered by certified mail with receipt for delivery returned to the sender.
- (3) **TIME IS OF THE ESSENCE** and if the Contractor refuses or fails to perform the work as specified in Exhibit C, Scope of Work and maintain

the scheduled level of effort as proposed, or any separable part thereof, with such diligence as will insure completion of the work within the specified time period, or any extension or tolling there of, or fails to complete said work within such time. The County may exercise any remedy available under law or this Agreement. Failure to maintain the scheduled level of effort as proposed or deviation from the aforesaid proposal without prior approval of County shall constitute cause for termination

- (4) The County may, by written notice to Contractor, terminate Contractor's right to proceed with the Project or such part of the Project as to which there has been delay. In such event, the County may take over the work and perform the same to completion, by contract or otherwise, and Contractor shall be required to provide all copies of finished or unfinished documents prepared by Contractor under this Agreement to the County as stated in Exhibit D, "Project Deliverables".
- (5) Contractor shall be entitled to receive compensation for any satisfactory work completed on such documents as reasonably determined by the County.
- (6) Whether or not the Contractor's right to proceed with the work has been terminated, the Contractor shall be liable for any damage to the County resulting from the Contractor's refusal or failure to complete the work within the specified time period, and said damages shall include, but not be limited to, any additional costs associated with the County obtaining the services of another Contractor to complete the project.

#### ARTICLE 15. <u>TERMINATION FOR CONVENIENCE OF COUNTY</u>

Notwithstanding any other provisions, the County may terminate this Agreement for its convenience at any time by a written notice to Contractor. If the Agreement is terminated for convenience by the County, as provided in this article, Contractor will be paid compensation for those services actually performed. Partially completed tasks will be compensated for based on a signed statement of completion to be submitted by Contractor which shall itemize each task element and briefly state what work has been completed and what work remains to be done.

If, after termination, it is determined that the Contractor was not in default, or that the default was excusable, the rights and obligations of the parties shall be the same as if the termination had been issued for the convenience of the government.

#### ARTICLE 16. WAIVER OF BREACH

The waiver by either party of a breach or violation of any provision of this Agreement, shall not operate or be construed to be, a waiver of any subsequent breach or violation of the same or other provision thereof.

#### ARTICLE 17. **INDEPENDENT CONTRACTOR**

Contractor shall perform the services under this Agreement as an independent Contractor and nothing contained herein shall be construed to be inconsistent with such relationship or status. Nothing in this Agreement shall be interpreted or construed to constitute Contractor or any of its agents or employees to be the agent, employee or representative of County.

#### ARTICLE 18. PROFESSIONAL RESPONSIBILITY

Contractor represents that it has, or will secure at its own expenses, all personnel appropriate to perform all work to be completed under this Agreement;

All the services required hereunder will be performed by Contractor or under the direct supervision of Contractor. All personnel engaged in the Project by Contractor shall be fully qualified and shall be authorized or permitted under applicable State and local law to perform such services.

None of the work or services covered by this Agreement shall be transferred, assigned, or subcontracted by Contractor without the prior written consent of the County.

#### ARTICLE 19. COOPERATION WITH OTHER CONTRACTORS

Contractor will undertake the Project in cooperation with and in coordination with other studies, projects or related work performed for, with or by County's employees, appointed committee(s) or other Contractors. Contractor shall fully cooperate with such other related Contractors and County employees or appointed committees. Contractor shall provide within his schedule of work, time and effort to coordinate with other Contractors under contract with County. Contractor shall not commit or permit any act, which will interfere with the performance of work by any other Contractor or by County employees. Contractor shall not be liable or responsible for the delays of third parties not under its control nor affiliated with the Contractor in any manner.

#### ARTICLE 20. ACCURACY OF WORK

Contractor shall be responsible for the accuracy of his work and shall promptly correct its errors and omissions without additional compensation. Acceptance of the work by the County will not relieve Contractor of the responsibility of subsequent corrections of any errors and the clarification of any ambiguities.

Contractor shall prepare any plans, report, fieldwork, or data required by County to correct its errors or omissions. The above consultation, clarification or correction shall be made without added compensation to Contractor. Contractor shall give immediate attention to these changes so there will be a minimum of delay to others.

#### ARTICLE 21. **REVIEW OF WORK**

Authorized representatives of County may at all reasonable times review and inspect Project activities and data collected under this Agreement and amendments thereto. All reports, drawings, studies, specifications, estimates, maps and computations prepared by or for Contractor, shall be available to authorized representatives of County for inspection and review at all reasonable times in the main office of County. Acceptance shall not relieve Contractor of its professional obligation to correct, at its expense, any of its errors in work. County may request at any time and Contractor shall produce progress prints or copies of any work as performed under this Agreement. Refusal by Contractor to submit progress reports and/or plans shall be cause for County, without any liability thereof, to withhold payment to Contractor until Contractor complies with County's request in this regard. County's review recommendations shall be incorporated into the plans by Contractor.

#### **ARTICLE 22. INDEMNIFICATION**

Professional Services Indemnification. With respect to liability, 22.1 damages, costs, expenses (including reasonable attorney's fees and expenses incurred by any of them), claims, suits and judgments that arise or are alleged to arise out of the Contractor's acts, errors, or omissions in the performance of professional services, the Contractor shall indemnify, release, and hold harmless Fulton County, its Commissioners and their respective officers. members, employees and agents (each, hereinafter referred to as an "Indemnified Person"), from and against liability, damages, costs, expenses (including reasonable attorney's fees and expenses incurred by any of them), claims, suits and judgments only to the extent such liability is caused by the negligence of the Contractor in the delivery of the Work under this Agreement, but such indemnity is limited to those liabilities caused by a Negligent Professional Act, as defined below. This indemnification survives the termination of this Agreement and shall also survive the dissolution or to the extent allowed by law, the bankruptcy of Contractor.

For the purposes of the Professional Services Indemnity above, a "Negligent Professional Act" means a negligent act, error, or omission in the performance of Professional Services (or by any person or entity, including joint ventures, for whom Contractor is liable) that causes liability and fails to meet the applicable professional standard of care, skill and ability under similar conditions and like surrounding circumstances, as is ordinarily employed by others in their profession.

Contractor obligation to indemnify and hold harmless, as set forth hereinabove, shall also include, but is not limited to, any matter arising out of any actual or alleged infringement of any patent, trademark, copyright, or service mark, or other actual or alleged unfair competition disparagement of product or service, or other tort or any type whatsoever, or any actual or alleged violation of trade regulations.

Contractor further agrees to indemnify and hold harmless Fulton County, its Commissioners, officers, employees, subcontractors, successors, assigns and agents from and against any and all claims or liability for compensation under the Worker's Compensation Act, Disability Benefits Act, or any other employee benefits act arising out of injuries sustained by any employees of Contractor. These indemnities shall not be limited by reason of the listing of any insurance coverage.

- 22.2 Notice of Claim. If an Indemnified Person receives written notice of any claim or circumstance which could give rise to indemnified losses, the receiving party shall promptly give written notice to Contractor, and shall use best efforts to deliver such written notice within ten (10) Business Days. The notice must include a copy of such written notice of claim, or, if the Indemnified Person did not receive a written notice of claim, a description of the indemnification event in reasonable detail and the basis on which indemnification may be due. Such notice will not stop or prevent an Indemnified Person from later asserting a different basis for indemnification. If an Indemnified Person does not provide this notice within the ten (10) Business Day period, it does not waive any right to indemnification except to the extent that Contractor is prejudiced, suffers loss, or incurs additional expense solely because of the delay.
- **22.3** <u>Defense.</u> Contractor, at Contractor's own expense, shall defend each such action, suit, or proceeding or cause the same to be resisted and defended by counsel designated by the Indemnified Person and reasonably approved by Contractor (provided that in all instances the County Attorney of Fulton County Georgia shall be acceptable, and, for the avoidance of doubt, is the only counsel authorized to represent the County). If any such action, suit or proceedings should result in final judgment against the Indemnified Person, Contractor shall promptly satisfy and discharge such judgment or cause such judgment to be promptly satisfied and discharged. Within ten (10) Business Days after receiving written notice of the indemnification request, Contractor shall acknowledge in writing delivered to the Indemnified Person (with a copy to the County Attorney) that Contractor is defending the claim as required hereunder.

#### 22.4 Separate Counsel.

22.4.1 Mandatory Separate Counsel. In the event that there is any potential

conflict of interest that could reasonably arise in the representation of any Indemnified Person and Contractor in the defense of any action, suit or proceeding pursuant to Section 22.3 above or in the event that state or local law requires the use of specific counsel, (i) such Indemnified Person may elect in its sole and absolute discretion whether to waive such conflict of interest, and (ii) unless such Indemnified Person (and, as applicable, Contractor) elects to waive such conflict of interest, or in any event if required by state or local law, then the counsel designated by the Indemnified Person shall solely represent such Indemnified Person and, if applicable, Contractor shall retain its own separate counsel, each at Contractor's sole cost and expense.

22.4.2 Voluntary Separate Counsel. Notwithstanding Contractor's obligation to defend, where applicable pursuant to Section 22.3, a claim, the Indemnified Person may retain separate counsel to participate in (but not control or impair) the defense and to participate in (but not control or impair) any settlement negotiations, provided that for so long as Contractor has complied with all of Contractor's obligations with respect to such claim, the cost of such separate counsel shall be at the sole cost and expense of such Indemnified Person (provided that if Contractor has not complied with all of Contractor's obligations with respect to such claim, Contractor shall be obligated to pay the cost and expense of such separate counsel). Contractor may settle the claim without the consent or agreement of the Indemnified Person, unless the settlement (i) would result in injunctive relief or other equitable remedies or otherwise require the Indemnified Person to comply with restrictions or limitations that adversely affect or materially impair the reputation and standing of the Indemnified Person, (ii) would require the Indemnified Person to pay amounts that Contractor or its insurer does not fund in full, (iii) would not result in the Indemnified Person's full and complete release from all liability to the plaintiffs or claimants who are parties to or otherwise bound by the settlement, or (iv) directly involves the County (in which case the County of Fulton County, Georgia shall be the only counsel authorized to represent the County with respect to any such settlement).

**22.5** <u>Survival.</u> The provisions of this Article will survive any expiration or earlier termination of this Agreement and any closing, settlement or other similar event which occurs under this Agreement.

#### ARTICLE 23. **CONFIDENTIALITY**

Contractor agrees that its conclusions and any reports are for the confidential information of County and that it will not disclose its conclusions in whole or in part to any persons whatsoever, other than to submit its written documentation to County, and will only discuss the same with it or its authorized representatives, except as required under this Agreement to provide information to the public. Upon completion of this Agreement term, all documents, reports, maps, data and studies prepared by Contractor pursuant thereto and any equipment paid for by

County as a result of this Agreement, shall become the property of the County and be delivered to the User Department's Representative.

Articles, papers, bulletins, reports, or other materials reporting the plans, progress, analyses, or results and findings of the work conducted under this Agreement shall not be presented publicly or published without prior approval in writing of County.

It is further agreed that if any information concerning the Project, its conduct results, or data gathered or processed should be released by Contractor without prior approval from County, the release of the same shall constitute grounds for termination of this Agreement without indemnity to Contractor, but should any such information be released by County or by Contractor with such prior written approval, the same shall be regarded as Public information and no longer subject to the restrictions of this Agreement.

## ARTICLE 24. OWNERSHIP OF INTELLECTUAL PROPERTY AND INFORMATION

Contractor agrees that Fulton County is the sole owner of all information, data, and materials that are developed or prepared subject to this Agreement. Contractor or any sub-contractor is not allowed to use or sell any information subject to this contract for educational, publication, profit, research or any other purpose without the written and authorized consent of the County. All electronic files used in connection to this Agreement, which are by definition, any custom software files used in connection to this Agreement, (collectively, the "Software"), shall be turned over to the County for its use after termination hereof and Contractor shall have no interest of any kind in such electronic files. Any required licenses and fees for the Software or other required materials shall be purchased and/or paid for by Contractor and registered in the name of the County, if possible. The Software as defined hereunder, specifically excludes all software, documentation, information, and materials in which Contractor has preexisting proprietary rights and/or has otherwise been licensed to Contractor prior to this Agreement, and any upgrades, updates, modifications or enhancements thereto. Contractor agrees to provide at no cost to County any upgrades to any software used in connection with this Agreement which may be subsequently developed or upgraded for a period of three (3) years from the date of completion of the work under the Agreement, except in the case of commercial Software licensed to the County. Any information developed for use in connection with this Agreement may be released as public domain information by the County at its sole discretion.

#### ARTICLE 25. COVENANT AGAINST CONTINGENT FEES

Contractor warrants that no person or selling agency has been employed or retained to solicit or secure this Agreement upon an agreement or understanding for a commission, percentage, brokerage or contingent fee, excepting bona fide employees maintained by Contractor for the purpose of securing business and that Contractor has not received any non-County fee related to this Agreement without the prior written consent of County. For breach or violation of this warranty, County shall have the right to annul this Agreement without liability or at its discretion to deduct from the Contract Price or consideration the full amount of such commission, percentage, brokerage or contingent fee.

#### ARTICLE 26. **INSURANCE**

Contractor agrees to obtain and maintain during the entire term of this Agreement, all of the insurance required as specified in the Agreement documents, Exhibit H, Insurance and Risk Management Forms, with the County as an additional insured and shall furnish the County a Certificate of Insurance showing the required coverage. The cancellation of any policy of insurance required by this Agreement shall meet the requirements of notice under the laws of the State of Georgia as presently set forth in the Georgia Code.

#### ARTICLE 27. **PROHIBITED INTEREST**

#### Section 27.01 Conflict of interest:

Contractor agrees that it presently has no interest and shall acquire no interest direct or indirect that would conflict in any manner or degree with the performance of its service hereunder. Contractor further agrees that, in the performance of the Agreement, no person having any such interest shall be employed.

#### Section 27.02 Interest of Public Officials:

No member, officer or employee of County during his tenure shall have any interest, direct or indirect, in this Agreement or the proceeds thereof.

#### ARTICLE 28. SUBCONTRACTING

Contractor shall not subcontract any part of the work covered by this Agreement or permit subcontracted work to be further subcontracted without prior written approval of County.

#### ARTICLE 29. **ASSIGNABILITY**

Contractor shall not assign or subcontract this Agreement or any portion thereof without the prior expressed written consent of County. Any attempted assignment or subcontracting by Contractor without the prior expressed written consent of County shall at County's sole option terminate this Agreement without any notice to Contractor of such termination. Contractor binds itself, its successors, assigns, and legal representatives of such other party in respect to all covenants, agreements and obligations contained herein.

#### ARTICLE 30. ANTI-KICKBACK CLAUSE

Salaries of engineers, surveyors, draftsmen, clerical and technicians performing work under this Agreement shall be paid unconditionally and not less often than once a month without deduction or rebate on any account except only such payroll deductions as are mandatory by law. Contractor hereby promises to comply with all applicable "Anti-Kickback" Laws, and shall insert appropriate provisions in all subcontracts covering work under this Agreement.

#### ARTICLE 31. AUDITS AND INSPECTORS

At any time during normal business hours and as often as County may deem necessary, Contractor shall make available to County and/or representatives of the County for examination all of its records with respect to all matters covered by this Agreement.

It shall also permit County and/or representative of the County to audit, examine and make copies, excerpts or transcripts from such records of personnel, conditions of employment and other data relating to all matters covered by this Agreement. Contractor's records of personnel, conditions of employment, and financial statements (hereinafter "Information") constitute trade secrets and are considered confidential and proprietary by Contractor. To the extent County audits or examines such Information related to this Agreement, County shall not disclose or otherwise make available to third parties any such Information without Contractor's prior written consent unless required to do so by a court order. Nothing in this Agreement shall be construed as granting County any right to make copies, excerpts or transcripts of such information outside the area covered by this Agreement without the prior written consent of Contractor. Contractor shall maintain all books, documents, papers, accounting records and other evidence pertaining to costs incurred on the Project and used in support of its proposal and shall make such material available at all reasonable times during the period of the Agreement and for eight years from the date of final payment under the Agreement, for inspection by County or any reviewing agencies and copies thereof shall be furnished upon request and at no additional cost to County. Contractor agrees that the provisions of this Article shall be included in any Agreements it may make with any sub-contractor, assignee or transferee.

#### ARTICLE 32. ACCOUNTING SYSTEM

Contractor shall have an accounting system, which is established, and maintaining in accordance with generally accepted accounting principles. Contractor must account for cost in a manner consistent with generally accepted accounting procedures, as approved by Fulton County.

#### ARTICLE 33. **VERBAL AGREEMENT**

No verbal agreement or conversation with any officer, agent or employee of County either before, during or after the execution of this Agreement, shall affect or modify any of the terms of obligations herein contained, nor shall such verbal agreement or conversation entitle Contractor to any additional payment whatsoever under the terms of this Agreement. All changes to this shall be in writing and the form of a change order in supplemental agreement, approved by the County, and entered on the Minutes of the Board of Commissioners.

#### ARTICLE 34. **NOTICES**

All notices shall be in writing and delivered in person or transmitted by certified mail, postage prepaid.

Notice to County, shall be addressed as follows:

Deputy Director Department of Select Fulton 141 Pryor Street SW, Suite 2052 Atlanta, Georgia 30303 Telephone: 404-612-8120

Email: samir.abdullahi@fultoncountyga.gov

Attention: Samir Abdullahi

#### With a copy to:

Department of Purchasing & Contract Compliance Chief Purchasing Agent 130 Peachtree Street, S.W. Suite 1168 Atlanta, Georgia 30303

Telephone: (404) 612-5800

Email: <u>felicia.strong-whitaker@fultoncountyga.gov</u>

Attention: Felicia Strong-Whitaker

Notices to Contractor shall be addressed as follows:

President KB Advisory Group, Inc. 1447 Peachtree Street, N.E., Suite 610 Atlanta, GA 30309 Telephone: (404) 845-3550

Email: <a href="mailto:geoff@kbagroup.com">geoff@kbagroup.com</a>

Attention: Geoff Koski

#### ARTICLE 35. **JURISDICTION**

This Agreement will be executed and implemented in Fulton County. Further, this Agreement shall be administered and interpreted under the laws of the State of Georgia. Jurisdiction of litigation arising from this Agreement shall be in the Fulton County Superior Courts. If any part of this Agreement is found to be in conflict with applicable laws, such part shall be inoperative, null and void insofar as it is in conflict with said laws, but the remainder of this Agreement shall be in full force and effect.

Whenever reference is made in the Agreement to standards or codes in accordance with which work is to be performed, the edition or revision of the standards or codes current on the effective date of this Agreement shall apply, unless otherwise expressly stated.

#### ARTICLE 36. **EQUAL EMPLOYMENT OPPORTUNITY**

During the performance of this Agreement, Contractor agrees as follows:

Section 36.01 Contractor will not discriminate against any employee or applicant for employment because of race, creed, color, sex or national origin;

Section 36.02 Contractor will, in all solicitations or advertisements for employees placed by, or on behalf of, Contractor state that all qualified applicants, will receive consideration for employment without regard to race, creed, color, sex or national origin;

Section 36.03 Contractor will cause the foregoing provisions to be inserted in all subcontracts for any work covered by the Agreement so that such provision will be binding upon each sub-contractor, provided that the foregoing provisions shall not apply to contracts or subcontracts for standard commercial supplies or raw materials.

#### ARTICLE 37. FORCE MAJEURE

Neither County nor Contractor shall be deemed in violation of this Agreement if either is prevented from performing its obligations hereunder for any reason beyond its control, including but not limited to acts of God, civil or military authority, act of public enemy, accidents, fires, explosions, earthquakes, floods or catastrophic failures of public transportation, provided however, that nothing herein shall relieve or be construed to relieve Contractor from performing its obligations hereunder in the event of riots, rebellions or legal strikes.

#### ARTICLE 38. OPEN RECORDS ACT

The Georgia Open Records Act, O.C.G.A. Section 50-18-70 et seq., applies to this Agreement. The Contractor acknowledges that any documents or computerized data provided to the County by the Contractor may be subject to release to the public. The Contractor also acknowledges that documents and computerized data created or held by the Contractor in relation to the Agreement may be subject to release to the public, to include documents turned over to the County. The Contractor shall cooperate with and provide assistance to the County in rapidly responding to Open Records Act requests. The Contractor shall notify the County of any Open Records Act requests no later than 24 hours following receipt of any such requests by the Contractor. The Contractor shall promptly comply with the instructions or requests of the County in relation to responding to Open Records Act requests.

### ARTICLE 39. CONTRACTOR'S COMPLIANCE WITH ALL ASSURANCES OR PROMISES MADE IN RESPONSE TO PROCUREMENT

Where the procurement documents do not place a degree or level of service relating to the scope of work, M/FBE participation, or any other matter relating to the services being procured, should any Contractor submit a response to the County promising to provide a certain level of service for the scope of work, M/FBE participation, or any other matter, including where such promises or assurances are greater than what is required by the procurement documents, and should this response containing these promises or assurances be accepted by the County and made a part of the Contract Documents, then the degree or level of service promised relating to the scope of work, M/FBE participation, or other matter shall be considered to be a material part of the Agreement between the Contractor and the County, such that the Contractor's failure to provide the agreed upon degree or level of service or participation shall be a material breach of the Agreement giving the County just cause to terminate the Agreement for cause, pursuant to ARTICLE 14 of the Agreement.

#### ARTICLE 40. **INVOICING AND PAYMENT**

Contractor shall submit monthly invoices for work performed during the previous calendar month, in a form acceptable to the County and accompanied by all support documentation requested by the County, for payment and for services that were completed during the preceding phase. The County shall review for approval of said invoices. The County shall have the right not to pay any invoice or part thereof if not properly supported, or if the costs requested or a part thereof, as determined by the County, are reasonably in excess of the actual stage of completion.

**Time of Payment**: The County shall make payments to Contractor within thirty (30) days after receipt of a proper invoice. Parties hereto expressly agree that the above contract term shall supersede the rates of interest, payment periods,

and contract and subcontract terms provided for under the Georgia Prompt Pay Act, O.C.G.A. 13-11-1 et seq., pursuant to 13-11-7(b), and the rates of interest, payment periods, and contract and subcontract terms provided for under the Prompt Pay Act shall have no application to this Agreement; parties further agree that the County shall not be liable for any interest or penalty arising from late payments.

Submittal of Invoices: Invoices shall be submitted as follows:

#### Via Mail:

Fulton County Government 141 Pryor Street, SW Suite 7001 Atlanta, Georgia 30303 Attn: Finance Department – Accounts Payable

OR

#### Via Email:

Email: Accounts.Payable@fultoncountyga.gov

At minimum, original invoices must reference all of the following information:

- 1) Vendor Information
  - a. Vendor Name
  - b. Vendor Address
  - c. Vendor Code
  - d. Vendor Contact Information
  - e. Remittance Address
- 2) Invoice Details
  - a. Invoice Date
  - b. Invoice Number (uniquely numbered, no duplicates)
  - c. Purchase Order Reference Number
  - d. Date(s) of Services Performed
  - e. Itemization of Services Provided/Commodity Units
- Fulton County Department Information (needed for invoice approval)
  - a. Department Name
  - b. Department Representative Name

Contractor's cumulative invoices shall not exceed the total not-to-exceed fee established for this Agreement.

County's Right to Withhold Payments: The County may withhold payments, not to exceed the total of two months' fees of the applicable SOW, for services that involve disputed costs, involve disputed audits, or are otherwise performed in an inadequate fashion. Payments withheld by the County will be released and

paid to the Contractor when the services are subsequently performed adequately and on a timely basis, the causes for disputes are reconciled or any other remedies or actions stipulated by the County are satisfied. If there is a good faith dispute regarding a portion of an invoice, Contractor will notify County and detail the dispute before the invoice date. The County shall promptly pay any undisputed items contained in such invoices. Upon resolution of the dispute, any disputed amounts owed to Contractor will be promptly paid by County.

Payment of Sub-Contractors/Suppliers: The Contractor must certify in writing that all sub-Contractors of the Contractor and suppliers have been promptly paid for work and materials and previous progress payments received. In the event the prime Contractor is unable to pay sub-Contractors or suppliers until it has received a progress payment from Fulton County, the prime Contractor shall pay all sub-Contractors or supplier funds due from said progress payments within forty-eight (48) hours of receipt of payment from Fulton County and in no event later than fifteen days as provided for by State Law.

Acceptance of Payments by Contractor; Release. The acceptance by the Contractor of any payment for services under this Agreement will, in each instance, operate as, and be a release to the County from, all claim and liability to the Contractor for work performed or furnished for or relating to the service for which payment was accepted, unless the Contractor within five (5) days of its receipt of a payment, advises the County in writing of a specific claim it contends is not released by that payment.

#### ARTICLE 41. TAXES

The Contractor shall pay all sales, retail, occupational, service, excise, old age benefit and unemployment compensation taxes, consumer, use and other similar taxes, as well as any other taxes or duties on the materials, equipment, and labor for the work provided by the Contractor which are legally enacted by any municipal, county, state or federal authority, department or agency at the time bids are received, whether or not yet effective. The Contractor shall maintain records pertaining to such taxes as well as payment thereof and shall make the same available to the County at all reasonable times for inspection and copying. The Contractor shall apply for any and all tax exemptions which may be applicable and shall timely request from the County such documents and information as may be necessary to obtain such tax exemptions. The County shall have no liability to the Contractor for payment of any tax from which it is exempt.

#### ARTICLE 42. **PERMITS, LICENSES AND BONDS**

All permits and licenses necessary for the work shall be secured and paid for by the Contractor. If any permit, license or certificate expires or is revoked, terminated, or suspended as a result of any action on the part of the Contractor, the Contractor shall not be entitled to additional compensation or time.

#### ARTICLE 43. NON-APPROPRIATION

This Agreement states the total obligation of the County to the Contractor for the calendar year of execution. Notwithstanding anything contained in this Agreement, the obligation of the County to make payments provided under this Agreement shall be subject to annual appropriations of funds thereof by the governing body of the County and such obligation shall not constitute a pledge of the full faith and credit of the County within the meaning of any constitutional debt limitation. The Director of Finance shall deliver written notice to the Contractor in the event the County does not intend to budget funds for the succeeding Contract year.

Notwithstanding anything contained in this Agreement, if sufficient funds have not been appropriated to support continuation of this Agreement for an additional calendar year or an additional term of the Agreement, this Agreement shall terminate absolutely and without further obligation on the part of the County at the close of the calendar year of its execution and at the close of each succeeding calendar year of which it may be renewed, unless a shorter termination period is provided or the County suspends performance pending the appropriation of funds.

#### ARTICLE 44. WAGE CLAUSE

Contractor shall agree that in the performance of this Agreement the Contractor will comply with all lawful agreements, if any, which the Contractor had made with any association, union, or other entity, with respect to wages, salaries, and working conditions, so as not to cause inconvenience, picketing, or work stoppage.

## **ADDENDA**

21RFP020321B-YJ - Urban Redevelopment Plan February 26, 2021

This Addendum forms a part of the contract documents and <u>modifies</u> the original RFP documents as noted below:

• Attachment#1 – Questions and Answers submitted for Clarification

## ACKNOWLEDGEMENT OF ADDENDUM NO. 1, 21RFP020321B-YJ - Urban Redevelopment Plans

The undersigned Proposer acknowledges receipt of this Addendum by returning one (1) copy of this form with the RFP submittal package to the Department of Purchasing & Contract Compliance, Fulton County Public Safety Building, 130 Peachtree Street, S.W., Suite 1168, Atlanta, Georgia 30303 by Wednesday, March 03, 2021 @ 11:00A.M.

This Februa		to	acknow , 202′	_	receipt	of	Addendum	No.	1	 26	 day	of
KB A	dvis	ory	Group									
Lega	ΙNε	ame	of Bidde	er/Prop	oser							
		1					_					
Sign	atur	e of	Authoriz	ed Re	presenta	tive						
Presi	den	t										
Title												

# EXHIBIT A GENERAL CONDITIONS

#### **GENERAL CONDITIONS**

1. Proposals may be withdrawn upon receipt of a written request prior to the stated due date and time. If a firm seeks to withdraw a proposal after the due date and time, the firm must present a notarized statement indicating that an error was made, with an explanation of how it occurred. The withdrawal request must be accompanied by documentation supporting the claim. Prior to approving or disapproving the request, an opinion will be obtained from Fulton County's Legal Counsel indicating whether the firm is bound by its proposal.

Proposals for projects that are solicited pursuant to the Georgia Local Government Public Works Construction Law (O.C.G.A. § 36-91-1 et seq.) may be withdrawn as follows:

The County must advise Offerors in the request for proposals of the number of days that Offerors will be required to honor their proposals. If an Offeror is not selected within 60 days of opening the proposals, any Offeror that is determined by the governmental entity to be unlikely of being selected for contract award will be released from the proposal.

- Fulton County shall be the sole judge of the quality and the applicability of all proposals. Design, features, overall quality, local facilities, terms and other pertinent considerations will be taken into account in determining acceptability.
- 3. The Contractor must assume full responsibility for delivery of all goods and services proposed in accordance with the executed Contract.
- 4. The Contractor must assume full responsibility for providing warranty service on all goods, materials, or equipment provided to the County in accordance with Contract Article 20.
- 5. The Contractor shall be responsible for the proper training and certification of personnel used in the performance of the services proposed.
- The Contractor shall not assign, transfer, convey, sublet, or otherwise dispose of any contract resulting from the RFP or of any of its rights, title or interest therein without prior written consent of the Fulton County Board of Commissioners.
- In case of material default by the Contractor, Fulton County may procure the
  articles or services from another source and hold the Contractor responsible
  for any direct damages subject to the Limitation of Liability as set forth in
  Article 46 above.

- 8. All proposals and bids submitted to Fulton County are subject to the Georgia "Open Records Act", Official Code of Georgia, Annotated (O.C.G.A.) § 50-18-70 et seq.
- 9. All proposals and bids submitted to Fulton County involving Utility Contracting are subject to the Georgia law governing licensing of Utility Contractors, O.C.G.A. §43-14-8.2(h).

## EXHIBIT B SPECIAL CONDITIONS

No Special Conditions were required for this Project

# EXHIBIT C SCOPE OF WORK

#### SCOPE OF WORK

Specifically, the Contractor shall provide the following services:

- 1. Examine areas in the Fulton Industrial Redevelopment Area according to requirements of the Urban Redevelopment Act, OCGA 36-61.
  - a. The Contractor's review will consist at the census Block group level for displays of pervasive poverty, underdevelopment, general distress, and blight. This will be documented using data such as unemployment rates, building permits, business licenses, vacancy rates, code enforcement actions, crime rates and documented abandoned, obsolete, deteriorated or dilapidated structures. Additional government data shall also be used.
  - b. The Contractor will complete survey of parcel level data for commercial and residential properties that are vacant, blighted or deteriorating within the Fulton Industrial Redevelopment Area.
- 2. The Contractor will develop an Urban Redevelopment Plan according to requirements of the Urban Redevelopment Act, OCGA 36-61.
  - a. The Contractor will prepare a final plan for adoption by resolution of the Fulton County Board of Commissioners, including incorporating any amendments or changes approved by the board.
  - b. The Contractor will organize and participate in up to two (2) public meetings as required prior to the adoption of the Urban Redevelopment Plan.
- 3. The Contractor will prepare the final Opportunity Zone application package to the Georgia Department of Community Affairs with the following information:
  - a. Cover Letter
  - b. Supporting resolutions and documentation
  - c. Application narrative
  - d. Supporting data, analysis and documentation as mandated by DCA regulations
  - e. Supporting materials, including photographs, press clippings, and other documentation to support application
  - f. Preparation of paper and GIS mapping as mandated by DCA regulations
  - g. Parcel list with DCA scoring criteria

# EXHIBIT D PROJECT DELIVERABLES

### PROJECT DELIVERABLES

The project deliverables shall include:

- 1. A completed Urban Redevelopment Plan document with supporting data required under the requirements of the Urban Redevelopment Act, OCGA 36-61 provided by the Contractor.
- 2. The Contractor will conduct and participate in two (2) public meetings as required.
- 3. The Contractor will prepare the final Opportunity Zone application package to the Georgia Department of Community Development Affairs in accordance with Chapter 110-24-1 under the Rules and Regulations of the State of Georgia.

#### Project Schedule:

The Contractor shall complete all work within Twelve (12) weeks upon execution of the contract with the following timeline:

- 1. Urban Redevelopment Area analysis and delivery of final Urban Redevelopment Plan 9 weeks.
- 2. Preparation of and delivery of final Opportunity Zone application 3 weeks.

# EXHIBIT E COMPENSATION

### **COMPENSATION**

The County agrees to compensate the Contractor as follows:

County agrees to compensate Contractor for all services performed under this Agreement in an amount not exceed \$29,830.00 (Twenty-Nine Thousand Eight Hundred Thirty Dollars and Zero Cents). The detailed costs are provided below:

#### **EXHIBIT 2**

#### **COST PROPOSAL FORM**

(Attach as a separate document)

#### 21RFP020321B-YJ - Urban Redevelopment Plan

**Instructions:** Include all associated costs required to complete each individual project. Include any hourly rates and associated estimated hours required if needed.

Line Item No.	Project Description	Cost Per Project
1.	Preparation and development of an Urban Redevelopment Plan according to requirements of the Urban Redevelopment Act, OCGA 36-61.	<b>\$</b> _19,030.00
2.	Preparation of the final Opportunity Zone application to submit to the Georgia Department of Community Affairs.	<b>\$</b> _10,800.00
TOTAL C	<b>\$</b> 29, 830.00	



**KB Advisory Group** 

1447 Peachtree Street NE Suite 610 Atlanta GA 30309 404.845.3550

March 26, 2021

Yasmeen Jackson, Assistant Purchasing Agent Fulton County Department of Purchasing & Contract Compliance 130 Peachtree Street, SW, Suite 1168 Atlanta, Georgia 30303

Re: EBO PLAN for 21RFP020321B-YJ - Urban Redevelopment Plan

#### **COST PROPOSAL ADDENDUM**

Section 3.3.1.b. of the RFP asks for the consultant to:

Organize and participate in up to two (2) public meetings as required prior to the adoption of the Urban Redevelopment Plan.

Page 3 Scope of Work, Service 2.c of our response to the RFP states:

Our proposed budget assumes that we will present at a maximum of two public meetings as required before the adoption of the Urban Redevelopment Plan.

Thus, our proposed fee includes our involvement in two (2) public meetings, as detailed in the scope of work, and EXHIBIT 2: COST PROPOSAL of our response.

Should the client necessitate our involvement in more than two (2) public meetings, we propose to bill the client for each **additional** public meeting in which we participate at a flat fee of \$750/meeting.

We will only participate in additional public meetings beyond the two (2) required upon written request (via email) from the client.

# EXHIBIT F PURCHASING FORMS

#### STATE OF GEORGIA COUNTY OF FULTON

### FORM A: GEORGIA SECURITY AND IMMIGRATION CONTRACTOR AFFIDAVIT AND AGREEMENT

By executing this affidavit, the undersigned contractor stating affirmatively that the individual, firm or corporation of services under a contract with KB Advisory Group  has registered with and is participating in a federal work applicability provisions and deadlines established in O.C.	n which is engaged in the physical performance nsert name of prime contractor] on behalf of Fulton County Government authorization program*,2 in accordance with the
The undersigned further agrees that, should it employ or with the physical performance of services to this contra will secure from such subcontractor(s) similar verification Subcontractor Affidavit provided in Rule 300-10-0108 of agrees to maintain records of such compliance and provided in the subcontractor(s) is E-VERIFY No. 179451-004	contract with any subcontractor(s) in connection ct with <u>Fulton County Government</u> , contractor on of compliance with O.C.G.A. 13-10-91 on the or a substantially similar form. Contractor further ide a copy of each such verification to the <u>Fulton</u>
EEV/Basic Pilot Program* User Identification Number KB Advisory Group	
BY: Authorized Officer of Agent (Insert Contractor Name President	<del>)</del> )
Title of Authorized Officer or Agent of Contractor Geoff Koski	
Printed Name of Authorized Officer or Agent	
Sworn to and subscribed before me this 1 day of	March, 20 <u>21</u> .
Notary Public:	
County: Fulton	Elizabeth Mueller
Commission Expires: 02.11.2025	NOTARY PUBLIC
	Fulton County, GEORGIA
M	Commission Expires 02/11/2025

<sup>&</sup>lt;sup>1</sup>O.C.G.A.§ 13-10-90(4), as amended by Senate Bill 160, provides that "physical performance of services" means any performance of labor or services for a public employer (e.g., Fulton County) using a bidding process (e.g., ITB, RFQ, RFP, etc.) or contract wherein the labor or services exceed \$2,499.99, except for those individuals licensed pursuant to title 26 or Title 43 or by the State Bar of Georgia and is in good standing when such contract is for service to be rendered by such individual.

<sup>&</sup>lt;sup>2\*</sup>[Any of the electronic verification of work authorization programs operated by the United States Department of Homeland Security or any equivalent federal work authorization program operated by the United States Department of Homeland Security to verify information of newly hired employees, pursuant to the Immigration Reform and Control Act of 1986 (IRCA), P.L. 99-603].

# STATE OF GEORGIA COUNTY OF FULTON

#### FORM B: GEORGIA SECURITY AND IMMIGRATION SUBCONTRACTOR AFFIDAVIT

By executing this affidavit, the undersigned subcontractor verifies its compliance with O.C.G.A. 13-10-91, stating affirmatively that the individual, firm or corporation which is engaged in the physical performance of services<sup>3</sup> under a contract with [insert name of prime contractor] KB Advisory Group behalf of Fulton County Government has registered with and is participating in a federal work authorization program\*,4 in accordance with the applicability provisions and deadlines established in O.C.G.A. 13-10-91. E-VERIFY No. 179451-004 EEV/Basic Pilot Program\* User Identification Number **KB Advisory Group** BY: Authorized Officer of Agent (Insert Subcontractor Name) President Title of Authorized Officer or Agent of Subcontractor Geoff Koski Printed Name of Authorized Officer or Agent Sworn to and subscribed before me, day of March 20 21 Elizabeth Mueller (Seal) **NOTARY PUBLIC** Fulton County, GEORGIA Commission Expires: 02.11.2025 My Commission Expires 02/11/2025 (Date)

<sup>&</sup>lt;sup>3</sup>O.C.G.A.§ 13-10-90(4), as amended by Senate Bill 160, provides that "physical performance of services" means any performance of labor or services for a public employer (e.g., Fulton County) using a bidding process (e.g., ITB, RFQ, RFP, etc.) or contract wherein the labor or services exceed \$2,499.99, except for those individuals licensed pursuant to title 26 or Title 43 or by the State Bar of Georgia and is in good standing when such contract is for service to be rendered by such individual.

<sup>&</sup>lt;sup>4\*</sup>[Any of the electronic verification of work authorization programs operated by the United States Department of Homeland Security or any equivalent federal work authorization program operated by the United States Department of Homeland Security to verify information of newly hired employees, pursuant to the Immigration Reform and Control Act of 1986 (IRCA), P.L. 99-603].

#### Form C: OFFEROR'S DISCLOSURE FORM AND QUESTIONNAIRE

 Please provide the names and business addresses of each of the Offeror's firm's officers and directors.

For the purposes of this form, the term "Offeror" means an entity that responds to a solicitation for a County contract by either submitting a proposal in response to a Request for Proposal or a Request for Qualification or a Bid in response to an Invitation to Bid. Describe accurately, fully and completely, their respective relationships with said Offeror, including their ownership interests and their anticipated role in the management and operations of said Offeror.

Bleakly Advisory Group d/b/a KB Advisory Group is an S-Corp wholly owned by Geoff Koski, President, and Reagan H. Koski, CFO.

Geoff Koski will be involved in the day to day management of 21RFP0203321-YJ-Urban Redevelopment Plan. Reagan Koski will not be involved in the project.

2. Please describe the general development of said Offeror's business during the past five (5) years, or such shorter period of time that said Offeror has been in business.

Here is a chart of our revenue history for the last 5 years:

YEAR	TOTAL
2020	\$1,092,376
2019	\$1,086,484
2018	\$987,713
2017	\$778,586
2016	\$819,000

3. Please state whether any employee, agent or representative of said Offeror who is or will be directly involved in the subject project has or had within the last five (5) years: (i) directly or indirectly had a business relationship with Fulton County; (ii) directly or indirectly received revenues from Fulton County; or (iii) directly or indirectly receives revenues from the result of conducting business on Fulton County property or pursuant to any contract with Fulton County. Please describe in detail any such relationship.

NO

#### **LITIGATION DISCLOSURE:**

Failure to fully and truthfully disclose the information required, may result in the disqualification of your bid or proposal from consideration or termination of the Contract, once awarded.

1.				nts have occurred in the last five (5) years explain fully the following:	with
	(a)		or, or a receiver fis	nkruptcy laws or state insolvency laws wa cal agent or similar officer was appointed l eror;	
		Circle One:	YES	NO	
	(b)	suspended or vacate	d by any court of g in any type of b	er, judgment, or decree not subsequently competent jurisdiction, permanently enjoinsiness practice, or otherwise eliminating	ining said
		Circle One:	YES	NO	
	(c)	there was a final ac activities conducted	ljudication advers by the business	e subject of any civil or criminal proceeding e to said or Offeror, which directly ar unit or corporate division of said Offer ject project. If so please explain.	ose from
		Circle One:	YES	NO	
2.				m to be assigned to this engagement e in the last five (5) years?	ver been
		Circle One:	YES	NO	
3.				been terminated (for cause or otherwise) other Federal, State or Local Governme	
		Circle One:	YES	NO	
4.	Fulton			been involved in any claim or litigation a ocal government, or private entity during	
		Circle One:	YES	NO	
5.	involvii (5) yea	ng the business practi	ces or activities o of this offer that a	officer of any of them (with respect to and it is or her employer), been notified withing of them are the target of a criminal invertoceeding?	n the five
		Circle One:	YES	NO	

If you have answered "YES" to any of the above questions, please indicate the name(s) of the person(s), the nature, and the status and/or outcome of the information, indictment, conviction, termination, claim or litigation, the name of the court and the file or reference number of the case, as applicable. Any such information should be provided on a separate page, attached to this form and submitted with your proposal.

NOTE: If any response to any question set forth in this questionnaire has been disclosed in any other document, a response may be made by attaching a copy of such disclosure. (For example, said Offeror's most recent filings with the Securities and Exchange Commission ("SEC") may be provided if they are responsive to certain items within the questionnaire.) However, for purposes of clarity, Offeror should correlate its responses with the exhibits by identifying the exhibit and its relevant text.

Disclosures must specifically address, completely respond and comply with all information requested and fully answer all questions requested by Fulton County. Such disclosure must be submitted at the time of the bid or proposal submission and included as a part of the bid/proposal submitted for this project. Disclosure is required for Offerors, joint venture partners and first-tier subcontractors.

Failure to provide required disclosure, submit officially signed and notarized documents or respond to any and all information requested/required by Fulton County can result in the bid/proposal declared as non-responsive. This document must be completed and included as a part of the bid/proposal package along with other required documents.

[SIGNATURES ON NEXT PAGE]

Under penalty or\f perjury, I declare that I have examined this questionnaire and all attachments hereto, if applicable, to the best of my knowledge and belief, and all statements contained hereto are true, correct, and complete.

	On this 1st day of Mar	ch, 20_21
Ge	eoff Koski	03.01.2021
(Lec	gal Name of Proponent)	(Date)
<u>//</u>		3/1/21
(Sig	nature of Authorized Representa	ative) (Daté)
	esident	
(Title	e)	
Sworn to and subscribed before	e me,	
This day of	ret , 202	
HAN MUSILER		Elizabeth Mueller
(Notary Public)	(Seal)	NOTARY PUBLIC
Commission Expires	2025	Fulton County, GEORGIA My Commission Expires 02/11/2025
	(Date)	

#### FORM D: GEORGIA PROFESSIONAL LICENSE CERTIFICATION

NOTE: Please complete this form for the work your firm will perform on this project.

0148149

Contractor's Name: KB Advisory Group

Performing work as: Prime Contractor Subcontractor/Sub-Consultant \_\_\_\_\_

Professional License Type: Domestic Profit Corporation

Expiration Date of License: 02.02.2022

I certify that the above information is true and correct and that the classification noted is applicable to the Bid for this Project.

Signed:

Date: 03.01.2021

Professional License Number:

(ATTACH COPY OF LICENSE)

#### STATE OF GEORGIA COUNTY OF FULTON

Commission Expires:

Local Preference AFFIDAVIT OF BIDDER/OFFEROR FORM E: I hereby certify that pursuant to Fulton County Code Section 102-377, the Bidder/Offeror KB Advisory Group is eligible to receive local preference points and has a staffed, fixed, physical, place of business located within Fulton County and has had the same for at least one (1) year prior to the date of submission of its proposal or bid and has held a valid business license from Fulton County or a city within Fulton County boundaries for the business at a fixed, physical, place of business, for at least one (1) year prior to the date of submission of its proposal or bid. Affiant further acknowledges and understands that pursuant to Fulton County Code Section 102-377, in the event this affidavit is determined to be false, the business named herein shall be deemed "nonresponsive" and shall not be considered for award of the applicable contract. **KB Advisory Group** (BUSINESS NAME) 1447 Peachtree Street NE, Suite 610 (FULTON COUNTY BUSINESS ADDRESS) President (OFFICIAL TITLE OF AFFIANT) Geoff Koski (NAME OF AFFIANT) (SIGNATURE OF AFFIANT) Sworn to and subscribed before me, This Elizabeth Mueller **NOTARY PUBLIC** Fulton County, GEORGIA (Notary Public) (Seal) My Commission Expires 02/11/2025

(Date)

02.11.2025

## **EXHIBIT G**

# OFFICE OF CONTRACT COMPLIANCE FORMS

#### **EXHIBIT A – PROMISE OF NON-DISCRIMINATION**

"Know all pers	sons by these presents, that I/We (Geoff Koski),
•	Name
President	KB Advisory Group
	Title Firm Name Company", in consideration of the privilege to bid on or obtain contracts funded, in art, by Fulton County, hereby consent, covenant and agree as follows:
1)	No person shall be excluded from participation in, denied the benefit of, or otherwise discriminated against on the basis of race, color, national origin or gender in connection with any bid submitted to Fulton County for the performance of any resulting there from,
2)	That it is and shall be the policy of this Company to provide equal opportunity to all businesses seeking to contract or otherwise interested in contracting with this Company without regard to the race, color, gender or national origin of the ownership of this business,
3)	That the promises of non-discrimination as made and set forth herein shall be continuing in nature and shall remain in full force and effect without interruption,
4)	That the promise of non-discrimination as made and set forth herein shall be made a part of, and incorporated by reference into, any contract or portion thereof which this Company may hereafter obtain,
5)	That the failure of this Company to satisfactorily discharge any of the promises of non-discrimination as made and set forth herein shall constitute a material breach of contract entitling the Board to declare the contract in default and to exercise any and all applicable rights and remedies, including but not limited to cancellation of the contract, termination of the contract, suspension and debarment from future contracting opportunities, and withholding and/or forfeiture of compensation due and owning on a contract; and
6)	That the bidder shall provide such information as may be required by the Director of Purchasing & Contract Compliance pursuant to Section 102.436 of the Fulton County Non-Discrimination in Purchasing and Contracting Policy.
NAME: Geoff	Koski TITLE: President
SIGNATURE	: MM 1. 3/1/21
ADDRESS: 1	447 Peachtree Street NE, Suite 610
PHONE NUM	BER: 404-845-3550 EMAIL: geoff@kbagroup.com



March 5, 2021

1447 Peachtree Street NE Suite 610 Atlanta GA 30309 404.845.3550

Yasmeen Jackson, Assistant Purchasing Agent Fulton County Department of Purchasing & Contract Compliance 130 Peachtree Street, SW, Suite 1168 Atlanta, Georgia 30303

Re: EBO PLAN for 21RFP020321B-YJ - Urban Redevelopment Plan

Dear Ms. Jackson:

KB Advisory Group, a certified Small Business Enterprise (SBE), is pleased to submit this EQUAL BUSINESS OPPORTUNITY PLAN (EBO PLAN), 21RFP020321B-YJ - Urban Redevelopment Plan.

Per EBO guidelines, KB Advisory Group often seeks subcontractors of a particular racial, gender, or ethnic group in our work for local governments.

However, in this instance, we elect to self-perform this project, as the scope of work outlined in 21RFP020321B-YJ - Urban Redevelopment Plan does not necessitate KB Advisory Group to engage a sub-consultant. We have performed the scope of work outlined elsewhere in this submittal many times for other local government clients without sub-contractor assistance, and we firmly believe we can do so again.

Our plan of action to encourage and achieve diversity and equality in the available procurement and contracting opportunities with this solicitation includes direct outreach to minority or female-owned business if the work scope were to provide opportunities or required that KB Advisory Group solicit sub-contractor assistance.

Please know that we frequently collaborate with minority or female-owned businesses when our efforts call for subcontractors.

KB Advisory Group commits to this EBO and looks forward to the opportunity to support the County in this effort.

Sincerely,

Geoff Koski President

# EXHIBIT H INSURANCE AND RISK MANAGEMENT FORMS

# SECTION 7 - INSURANCE AND RISK MANAGEMENT PROVISIONS 21RFP020321B-YJ - Urban Redevelopment Plan

The following is the minimum insurance and limits that the Contractor/Vendor must maintain. If the Contractor/Vendor maintains broader coverages and/or higher limits that the minimum shown below, Fulton County Government requires and shall be entitled to coverage for the higher limits maintained by the Contractor/Vendor.

It is Fulton County Government's practice to obtain Certificates of Insurance from our Contractors and Vendors. Insurance must be written by a licensed agent in a company licensed to write insurance in the State of Georgia, with an A.M. Best rating of at least A- X, subject to final approval by Fulton County. Respondents shall submit with the bid/proposal evidence of insurability satisfactory to Fulton County Government as to form and content. Either of the following forms of evidence is acceptable:

- A letter from an insurance carrier stating that upon your firm/company being the successful Bidder/Respondent that a Certificate of Insurance shall be issued in compliance with the Insurance and Risk Management Provisions outlined below.
- A Certificate of Insurance complying with the Insurance and Risk Management Provisions outlined below (Request for Bid/Proposal number and Scope of Services must appear on the Certificate of Insurance).
- A combination of specific policies written with an umbrella policy covering liabilities in excess of the required limits is acceptable to achieve the applicable insurance coverage levels.

Proof of insurance <u>must</u> be provided to Fulton County Government prior to the start of any activities/services as described in the bid document(s). Any and all Insurance Coverage(s) and Bonds required under the terms and conditions of the contract shall be maintained during the entire length of the contract, including any extensions or renewals thereto, and until all work has been completed to the satisfaction of Fulton County Government.

#### Accordingly the Respondent shall provide a certificate evidencing the following:

1. WORKERS COMPENSATION/EMPLOYER'S LIABILITY INSURANCE – STATUTORY (In compliance with the Georgia Workers Compensation Acts and any other State or Federal Acts or Provisions in which jurisdiction may be granted)

Employer's Liability Insurance	BY ACCIDENT	EACH ACCIDENT	\$100,000
Employer's Liability Insurance	BY DISEASE	POLICY LIMIT	\$500,000
Employer's Liability Insurance	BY DISEASE	EACH EMPLOYEE	\$100,000

#### 2. COMMERCIAL GENERAL LIABILITY INSURANCE (Including contractual Liability Insurance)

Bodily Injury and Property Damage Liability (Other than Products/Completed Operations)	Each Occurrence General Aggregate	\$1,000,000 \$2,000,000
Products\Completed Operation Personal and Advertising Injury	Aggregate Limit Limits	\$2,000,000 \$1,000,000

Damage to Rented Premises Limits \$100,000

3. BUSINESS AUTOMOBILE LIABILITY INSURANCE

Bodily Injury & Property Damage Each Occurrence \$500,000

(Including operation of non-owned, owned, and hired automobiles).

**4. UMBRELLA LIABILITY** Each Occurrence \$500,000

(In excess of above noted coverages)

**5. PROFESSIONAL E&O LIABILITY** Per Claim/Aggregate \$500,000/\$500,000

\*Extended Reporting Period minimum 3 Years

#### **Certificates of Insurance**

Contractor/Vendor shall provide written notice to Fulton County Government immediately if it becomes aware of or receives notice from any insurance company that coverage afforded under such policy or policies shall expire, be cancelled or altered. Certificates of Insurance are to list Fulton County Government, its' Officials, Officers and Employees as an <u>Additional Insured</u> (except for Workers' Compensation and Professional Liability), using ISO Additional Insured Endorsement form CG 20 10 (11/85) version, its' equivalent or on a blanket basis.

This insurance shall apply as Primary Insurance before any other insurance or self-insurance, including any deductible, non-contributory, and Waiver of Subrogation provided in favor of Fulton County.

Additional Insured under the General Liability, Auto Liability, Umbrella Policies (with exception of Workers Compensation and Professional Liability), with no Cross Suits exclusion.

If Fulton County Government shall so request, the Respondent, Contractor or Vendor will furnish the County for its inspection and approval such policies of insurance with all endorsements, or confirmed specimens thereof certified by the insurance company to be true and correct copies.

Such certificates and notices **must** identify the "Certificate Holder" as follows:

Fulton County Government – Purchasing and Contract Compliance Department 130 Peachtree Street, S.W. Suite 1168
Atlanta, Georgia 30303-3459

Certificates must list Project Name (where applicable).

#### **Important:**

It is understood that neither failure to comply nor full compliance with the foregoing insurance requirements shall limit or relieve the Contractor/Vendor from any liability incurred as a result of their activities/operations in conjunction with the Contract and/or Scope of Work.

#### **USE OF PREMISES**

Contractor/Vendor shall confine its apparatus, the storage of materials and the operations of its workers to limits/requirements indicated by law, ordinance, permits and any restrictions of Fulton County Government and shall not unreasonably encumber the premises with its materials (Where Applicable).

#### **INDEMNIFICATION AND HOLD HARMLESS AGREEMENT**

Professional Services Indemnification. With respect to liability, damages, costs, expenses (including reasonable attorney's fees and expenses incurred by any of them), claims, suits and judgments that arise or are alleged to arise out of the Consultant/Contractor's acts, errors, or omissions in the performance of professional services, the Consultant/Contractor shall indemnify, release, and hold harmless Fulton County, its Commissioners and their respective officers, members, employees and agents (each, hereinafter referred to as an "Indemnified Person"), from and against liability, damages, costs, expenses (including reasonable attorney's fees and expenses incurred by any of them), claims, suits and judgments only to the extent such liability is caused by the negligence of the Consultant/Contractor in the delivery of the Work under this Agreement, but such indemnity is limited to those liabilities caused by a Negligent Professional Act, as defined below. This indemnification survives the termination of this Agreement and shall also survive the dissolution or to the extent allowed by law, the bankruptcy of Consultant/Contractor.

For the purposes of the Professional Services Indemnity above, a "Negligent Professional Act" means a negligent act, error, or omission in the performance of Professional Services (or by any person or entity, including joint ventures, for whom Consultant/Contractor is liable) that causes liability and fails to meet the applicable professional standard of care, skill and ability under similar conditions and like surrounding circumstances, as is ordinarily employed by others in their profession.

Consultant/Contractor obligation to indemnify and hold harmless, as set forth hereinabove, shall also include, but is not limited to, any matter arising out of any actual or alleged infringement of any patent, trademark, copyright, or service mark, or other actual or alleged unfair competition disparagement of product or service, or other tort or any type whatsoever, or any actual or alleged violation of trade regulations.

Consultant/Contractor further agrees to indemnify and hold harmless Fulton County, its Commissioners, officers, employees, subcontractors, successors, assigns and agents from and against any and all claims or liability for compensation under the Worker's Compensation Act, Disability Benefits Act, or any other employee benefits act arising out of injuries sustained by any employees of Consultant/Contractor. These indemnities shall not be limited by reason of the listing of any insurance coverage.

#### **PROTECTION OF PROPERTY**

Contractor/Vendor will adequately protect its own work from damage, will protect Fulton County Government's property from damage or loss and will take all necessary precautions during the progress of the work to protect all persons and the property of others from damage or loss.

Contractor/Vendor shall take all necessary precautions for the safety of employees of the work and shall comply with all applicable provisions of the Federal, State and local safety laws and building codes to prevent accidents or injury to persons on, about, or adjacent to the premises where work is being performed.

Contractor/Vendor shall erect and properly maintain at all times as required by the conditions and progress of the work, all necessary safeguards for the protection of its employees, Fulton County Government employees and the public and shall post all applicable signage and other warning devices to protect against potential hazards for the work being performed (Where Applicable).

CONTRACTOR/VENDOR ACKNOWLEDGES HAVING READ, UNDERSTANDING, AND AGREEING TO COMPLY WITH THE AFOREMENTIONED STATEMENTS, AND THE REPRESENTATIVE OF THE CONTRACTOR/VENDOR IDENTIFIED BELOW IS AUTHORIZED TO SIGN CONTRACTS ON BEHALF OF THE RESPONDING CONTRACTOR/VENDOR.

1/11/1/

COMPANY: Bleakly Advisory Group d/b/a KB Advisory Group	SIGNATURE:
NAME: Geoff Koski	TITLE: President
DATE: March 3, 2021	

DocuSign Envelope ID: 538B69D9-7C3C-4ED9-81BD-F99F6DAB6538 rban Redevelopment Plan

### ACORD®

#### CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 02/23/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

this certificate does not comer rights to the certificate holder in fled of such endorsement(s).						
PRODUCER			CONTACT NAME: Kevin Smith			
SANDY SPRINGS INSU	JRANCE AGENCY, LLC		PHONE (A/C, No, Ext): (404) 255-1700	FAX (A/C, No): (404)	255-1774	
P.O. Box 674103			E-MAIL ADDRESS: kws@sandyspringsinsurance.com			
			INSURER(S) AFFORDING COVERAGE		NAIC #	
Marietta		GA 30006	INSURER A: HARTFORD FIRE IN CO		19682	
INSURED			INSURER B: HARTFORD INS CO OF THE MIDW	EST	37478	
Bleakly A	dvisory Group, Inc.		INSURER C: GEMINI INS CO		10833	
1447 Pea	chtree Street NE		INSURER D:			
Suite 610			INSURER E:			
Atlanta		GA 30309	INSURER F:	<u> </u>		

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE		SUBR	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMIT	 S
	CLAIMS-MADE OCCUR  General Liability  CLAIMS-MADE OCCUR	INOD	****				DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 2,000,000 \$ 300,000 \$ 10,000
Α	GEN'L AGGREGATE LIMIT APPLIES PER:	Y	Y	20SBAAJ2886	10/02/2020	10/02/2021	MED EXP (Any one person)  PERSONAL & ADV INJURY  GENERAL AGGREGATE	\$ 2,000,000 \$ 4,000,000
	POLICY PROJECT LOC OTHER:						PRODUCTS - COMP/OP AGG	\$ 4,000,000 \$
Α	ANY AUTO  OWNED AUTOS ONLY  HIRED AUTOS ONLY  AUTOS ONLY  X  AUTOS ONLY  AUTOS ONLY	Υ	Y	20SBAAJ2886	10/02/2020	10/02/2021	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident)	\$ 2,000,000 \$ \$ \$
Α	UMBRELLA LIAB     EXCESS LIAB     CLAIMS-MADE  DED X RETENTION \$ 10,000	Υ	Υ	20SBAAJ2886	10/02/2020	10/02/2021	EACH OCCURRENCE AGGREGATE	\$ 2,000,000 \$ 2,000,000 \$
В	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	N/A	Υ	20WECAT1898	01/01/2021	01/01/2022	E.L. DISEASE - EA EMPLOYEE  E.L. DISEASE - POLICY LIMIT	\$ 1,000,000 \$ 1,000,000 \$ 1,000,000
С	Professional Liability			VNPL006245	06/22/2020	06/22/2021	Per Claim Aggregate Deductible	\$1,000,000 \$2,000,000 \$2,500

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Real Estate Services

Fulton County Government, its' Officials, Officers and Employees are Additional Insureds on the General Liability, Automobile, and Umbrella coverages. The coverage is primary and non-contributory. Waiver of Subrogation applies to the General Liability, Automobile, Workers' Compensation & Umbrella policies to Fulton County Government, its' Officials, Officers and Employees.

CERTIFICATE HOLDER	CANCELLATION
Fulton County Government	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
Purchasing and Contract Compliance Department	AUTHORIZED REPRESENTATIVE
130 Peachtree Street, S.W., Suite 1168 Atlanta GA 30303-3459	Kevin W. Smith

© 1988-2015 ACORD CORPORATION. All rights reserved.

Business 61 Ps 661
Filed and Recorded Dec-28-2020 10:34am
2020-0375119
CATHELENE ROBINSON
Clerk of Superior Court
Fulton County, Georgia

#### APPLICATION TO REGISTER A BUSINESS TO BE CONDUCTED UNDER A TRADE NAME

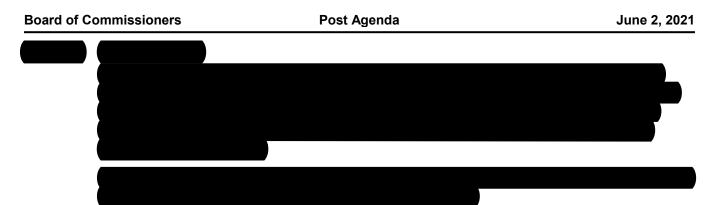
#### STATE OF GEORGIA COUNTY OF FULTON

The undersigned hereby certifies that (they are) (	it is) (he is) (she is) conducting a business
in the City of Atlanta	County of Fulton,
State of Georgia, under the name:  KR Advi'800 Gv ARADE N.	COUP AME
and the nature of the business is:	ting
and that said business is composed of the following	ng (Y person (Y corporation () partnership:
Name:	Address:
Bleakly Advisory Group Geoff Koski Reagan Koski	1 <u>447 Peachtree St. NE</u> #610, Atl. 6a30309 63 Russell St. NE Atl. GA 30317
This affidavit is made in compliance with GA Cod Sworn and subscribed before me.  This S day of DEC in the year 20	Real Annotated, Title 10, Chapter 1, Section 490.  Applicant
Notary Public  Filing Instructions: Mail the original notarized applic  Court Attention: Recording Division, 136 Pryor St., S	Applicant  cation to: Cathelene Robinson, Clerk of Superior  W. Atlanta, GA 30203. The Given for in \$172.00
nouphle to The Fulton County Ol 1 Co	

JONATHAN GELBER Notary Public, Georgia Fulton County My Commission Expires July 28, 2023

about publication, contact the Fulton County Daily Report at 404-521-1227.

payable to The Fulton County Clerk of Superior Court. If you have questions about the filing process, please call the Clerk's Office at 404-613-5371. Publication is required by law. If you have questions



#### 21-0410 Sele

#### Select Fulton

Request approval of a recommended proposal - Select Fulton, 21RFP020321B-YJ, Urban Redevelopment Plan in the amount of \$29,830.00 with KB Advisory Group (Atlanta, GA), to develop a Urban Redevelopment Plan for the Fulton Industrial Redevelopment Area according to requirements of the Urban Redevelopment Act, O.C.G.A. § 36-61-1, et seq.; and authorization to prepare and present the Georgia Opportunity Zone application. Effective upon the issuance of the Notice to Proceed. (APPROVED)

A motion was made by Commissioner Hausmann and seconded by Commissioner Abdur-Rahman, to approve. The motion passed by the following vote:

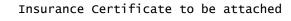
Yea: Pitts, Hausmann, Ellis, Morris, Hall, and Abdur-Rahman

**Did Not Vote:** Arrington



**IN WITNESS THEREOF**, the Parties hereto have caused this Contract to be executed by their duly authorized representatives as attested and witnessed and their corporate seals to be hereunto affixed as of the day and year date first above written.

OWNER:	CONTRACTOR:
FULTON COUNTY GEODGIA	KB ADVISORY GROUP, INC.
FULTON COUNTY, GEORGIA  Docusigned by:  Robert L. Pitts  14E1B4AA5F6A44A	DocuSigned by:  CCOFF KoSKi  D9FFAA852A114BE
Robert L. Pitts, Chairman Fulton County Board of Commissioners Please select Attest	Geoff Koski President
ATTEST:	ATTEST:
Tonya K. Gnir	
Tonya R. Grier	Secretary/
Interim Clerk to the Commission of USigned	
(Affix County Seal)	(Affix Corporate Seal)
APPROVED AS TO FORM:	ATTEST:
Cousigned by:	
Denval Stewart	Liza Mueller
Office of the County Attorney	Notary Public
APPROVED AS TO CONTENT:	County: Fulton
Samir Ab Aullalui D4D1D3E54EB64A7	DocuSigned by: 02.11.202 Commission Expires: _5
Samir Abdullahi Deputy I	Director (Affix Notary Seal)  Elizabeth Mueller NOTARY PUBLIC Fulton County, GEORGIA My Commission Expires 02/11/2025
Please select RCS or RI	M from the checkbox
RCS	X RM
ΓΕΜ#: RCS:	ITEM#: <sup>2021-0410</sup> RM: <sup>6/2/2021</sup>
RECESS MEETING	REGULAR MEETING





HAK-WALER

Elizabeth Mueller NOTARY PUBLIC

Fulton County, GEORGIA

My Commission Expires 02/11/2025