



Fulton County

Legislation Details (With Text)

File #: 21-0949 **Version:** 1 **Name:**

Type: CM Action Item - Open & Responsible Government **Status:** Passed

File created: 10/5/2021 **In control:** Board of Commissioners

On agenda: 12/1/2021 **Final action:** 12/1/2021

Title: Request approval to renew existing contracts - Finance, 20RFP112320C-MH, Annual Audit Services in the amount of \$315,400.00 with PJC Group, LLC (Atlanta, GA) to provide Annual Audit services including OMB Uniform Guidance (Single Audit), T-Splost annual audit, and defined benefit pension plan audits. This action exercises the first of two renewal options. One renewal option remains. Effective dates: January 1, 2022 through December 31, 2022. (APPROVED)

Sponsors:

Indexes:

Code sections:

Attachments: 1. CONTRACT RENEWAL AGREEMENT FORM for Audit for 2022, 2. Audit renewal evaluation form for 2022.docx, 3. Professional Services Form 2021 PJC Group, 4. 2021-0949

Date	Ver.	Action By	Action	Result
12/1/2021	1	Board of Commissioners	approve	Pass

Department

Finance

Requested Action *(Identify appropriate Action or Motion, purpose, cost, timeframe, etc.)*

Request approval to renew existing contracts - Finance, 20RFP112320C-MH, Annual Audit Services in the amount of \$315,400.00 with PJC Group, LLC (Atlanta, GA) to provide Annual Audit services including OMB Uniform Guidance (Single Audit), T-Splost annual audit, and defined benefit pension plan audits. This action exercises the first of two renewal options. One renewal option remains. Effective dates: January 1, 2022 through December 31, 2022. **(APPROVED)**

Requirement for Board Action *(Cite specific Board policy, statute or code requirement)*

In accordance with Purchasing Code Section 102-394(6), the Purchasing Director shall present all renewal requests to the Board of Commissioners at least 90 days prior to the contract renewal date or 60 days if the contract term is six (6) months or less.

Strategic Priority Area related to this item *(If yes, note strategic priority area below)*

Open and Responsible Government

Commission Districts Affected

All Districts ☒

District 1 ☐

District 2 ☐

District 3 ☐

District 4 ☐
District 5 ☐
District 6 ☐

Is this a purchasing item?

Yes

Summary & Background *(First sentence includes Agency recommendation. Provide an executive summary of the action that gives an overview of the relevant details for the item.)*

The Finance Department requests approval of the recommended renewal to provide annual audit services. All local governments in Georgia are required to submit audited financial statements to the State of Georgia Department of Audits and Accounts under O.C.G.A. 36-81-7. This code section also requires the State Auditor review these financial statements to ensure compliance with generally accepted accounting principles, generally accepted government auditing standards, and federal and state regulations.

Scope of Work: In addition to auditing the County's annual financial statement, this contract also includes the required annual audits specific to federal and state grants under federal OMB Uniform Guidance. Additionally, the Georgia Department of Human Services (DHS) requires the County to submit audited supplementary information relative to the DHS funded grants each program year. In order to continue receiving grant awards from Federal and State agencies, these audit services must be performed. T-SPLOST annual audit requirements are also included under this contract. As in previous years, the audit of the County's annual defined benefit plan is also contained within this contract.

Community Impact: No direct community impact.

Department Recommendation: Recommend approval

Project Implications: None

Community Issues/Concerns: None

Department Issues/Concerns: None

Contract Modification

Current Contract History	BOC Item	Date	Dollar Amount
Original Award Amount	21-0060	1/20/2021	310,000.00
1st Renewal			315,400.00
Total Revised Amount			625,400.00

Contract & Compliance Information

Contract Value: \$315,400.00
Prime Vendor: PJC Group, LLC
Prime Status: African American Male Business Enterprise-Non-Certified
Location: Atlanta, GA
County: Fulton County

Prime Value: \$315,400.00 or 100.00%

Total Contract Value: \$315,400.00 or 100.00%

Total M/FBE Value: \$315,400.00 or 100.00%

Exhibits Attached (Provide copies of originals, number exhibits consecutively, and label all exhibits in the upper right corner.)

Contact Information (Type Name, Title, Agency and Phone)

Hakeem Oshikoya, Finance Director, 404-612-7641

Contract Attached

No

Previous Contracts

Yes

Total Contract Value

Original Approved Amount: \$310,000

Previous Adjustments: 0

This Request: \$315,400

TOTAL: \$625,400

Grant Information Summary

Amount Requested:

☐ Cash

Match Required:

☐ In-Kind

Start Date:

☐ Approval to Award

End Date:

☐ Apply & Accept

Match Account \$:

Fiscal Impact / Funding Source

Funding Line 1:

100-999-S200-1225: General, Non-Agency, Audit-Financial General - \$259,150

Funding Line 2:

308-540-5401-1160: TSPLOST, Public Works, Professional Services - \$38,500

Funding Line 3:

415-999-R040-1160: Fulco Employees Retire Syst, Non-Agency, Professional Services - \$17,750

Key Contract Terms

Start Date: 1/1/2022	End Date: 12/31/2022
Cost Adjustment:	Renewal/Extension Terms: <input type="radio"/> renewal option remains

Overall Contractor Performance Rating:

Would you select/recommend this vendor again?

Yes

Report Period Start:

1/1/2021

Report Period End:

9/30/2021