

Fulton County

Legislation Details (With Text)

File #: 22-0633 Version: 1 Name:

Type: CM Action Item - Open & Status: Passed

Responsible Government

File created: 8/5/2022 **Board of Commissioners** In control:

9/7/2022 9/7/2022 On agenda: Final action:

Title: Request approval to renew existing contracts - Department of Real Estate and Asset Management,

> 20RFP124887K-BKJ, Standby Professional Services for Facilities Related Planning, Design, Engineering and Assessments - Architectural and Engineering Services, in the total amount of \$1,600,000.00 with (A) Sizemore Group, LLC (Atlanta, GA) in the amount of \$400,000.00; (B) Williams Russell and Johnson, Inc. (Atlanta, GA) in the amount of \$400,000.00; (C) CBRE I Heery + Russell (Atlanta, GA) in the amount of \$400,000.00; and (D) KHAFRA Engineering Consultants, Inc. (Atlanta, GA) in the amount of \$400,000.00 to provide standby professional services for facilities related planning, design, engineering and assessments - architecture & engineering services program on a "task order" basis for a variety of capital projects in support of the Department of Real Estate and Asset Management. This action exercises the second of two renewal options. No renewal options

remain. Effective dates: January 1, 2023, through December 31, 2023. (APPROVED)

Sponsors:

Indexes:

Code sections:

Attachments: 1. Exhibit 1 Contract Renewal Agreement- (A) Sizemore Group, LLC, 2. Exhibit 1 Contract Renewal

> Agreement- (B) William Russell and Johnson, Inc, 3. Exhibit 1 Contract Renewal Agreement- (C) CBRE I Heery + Russell, 4. Exhibit 1 Contract Renewal Agreement- (D) KHAFRA Engineering Conultants, Inc. 5. Exhibit 2 Contractor's Performance Reports, 6. Exhibit 3 Contract Renewal

Evaluation Form, 7. 2022-0633

Date	Ver.	Action By	Action	Result
9/7/2022	1	Board of Commissioners	approve	Pass

Department

Real Estate and Asset Management

Requested Action (Identify appropriate Action or Motion, purpose, cost, timeframe, etc.)

Request approval to renew existing contracts - Department of Real Estate and Asset Management, 20RFP124887K-BKJ, Standby Professional Services for Facilities Related Planning, Design. Engineering and Assessments - Architectural and Engineering Services, in the total amount of \$1,600,000.00 with (A) Sizemore Group, LLC (Atlanta, GA) in the amount of \$400,000.00; (B) Williams Russell and Johnson, Inc. (Atlanta, GA) in the amount of \$400,000.00; (C) CBRE I Heery + Russell (Atlanta, GA) in the amount of \$400,000.00; and (D) KHAFRA Engineering Consultants, Inc. (Atlanta, GA) in the amount of \$400,000.00 to provide standby professional services for facilities related planning, design, engineering and assessments - architecture & engineering services program on a "task order" basis for a variety of capital projects in support of the Department of Real Estate and Asset Management. This action exercises the second of two renewal options. No renewal options remain. Effective dates: January 1, 2023, through December 31, 2023. (APPROVED) Requirement for Board Action (Cite specific Board policy, statute or code requirement)

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In accordance with Purchasing Code Section 102-394(6), the Purchasing Department shall present all renewal requests to the Board of Commissioners at least 90 days prior to the contract renewal date, or 60 days if the contract term is six (6) months or less.
Strategic Priority Area related to this item (If yes, note strategic priority area below) Open and Responsible Government
Commission Districts Affected All Districts □ District 1 □ District 2 □ District 3 □ District 4 □ District 5 □ District 6 □
Is this a purchasing item? Yes
Summary & Background Approval to renew existing contracts for Standby Professional Services for Facilities Related Planning, Design, Engineering and Assessments - Architectural and Engineering Services for Fulton County for FY2023.
Scope of Work: The services to be provided under these contracts include the following: engineering studies; consultative, advisory, investigative and pre-design services; pre-design and pre-construction activities; partnering; project management services; detailed design services; contract administration and general review during construction; construction management services; and additional services that may be requested by the County.
These requirements may include, but are not limited to, the following: (a) extended commissioning and start-up assistance for equipment or facilities; (b) preparing plant specific operating and maintenance manuals; (c) determining deficiencies during the warranty period; (d) preparing the final acceptance document at the end of the warranty period; (e) assisting with facility management and/or operations after commissioning and start-up; (f) providing assistance in as-built drawing verification; (g) facility requirements and utilization studies; (h) feasibility studies for new, renovation and alteration projects (i) preparation of program documents; (j) preparation of schematic, preliminary, design development, and contract documents and specifications; (k) studies and audits for compliance with federal, state and local regulations; (l) services related to minor and/or new construction, renovation and alteration projects to include planning, handicapped accessibility (ADA), project evaluation, electrical, mechanical, structural and civil engineering; (m) additional services which may be required or requested; (n) master planning, building systems surveys; (o) facility programming; (p) construction administration; (q) development of design documents for the Standby Construction Program System (Job Order Contract); and (r) cost estimates.

Community Impact: None of which the Department is aware.

Department Recommendation: The Department of Real Estate and Asset Management recommends approval.

This is a Standby Contract that is dependent on the availability of resources provided as part of DREAM's Pay as You Go capital program, FCURA bond, and end-user/departmental operating/capital funding as identified and adopted for FY2023.

Historical Expenditures:

FY2022: The County expenditure as of 7/13/2022, \$427,809.18

FY2021: The County spent \$150,090.55 FY2020: The County spent \$259,975.98 FY2019: The County spent \$325,415.19 FY2018: The County spent \$533,110.40 FY2017: The County spent \$342,398.00

Project Implications: The intent of this professional services contract is for one or more firms to provide some, all or any combination of the various and diverse technical, professional, architectural, and engineering planning for projects and related projects for the County on an as needed basis. Whenever services are requested by the County the Contractor will submit a written proposal for the specific project based on the scope of services requested by the County.

Community Issues/Concerns: None of which the Department is aware.

Department Issues/Concerns: If these renewal contracts are not approved, the County does not have the capacity, or the expertise, to perform these services in-house. Approval will enable us to have engineering consultancy services on-hand to review proposal specifications for proposed solicitations before being advertised to ensure that all aspects necessary for a successful procurement have been addressed.

Contract Modification

(A) Sizemore Group, LLC

Current Contract History	BOC Item	Date	Dollar Amount
Original Award Amount	21-0165	3/3/21	\$400,000.00
Task Order No.1	21-0307	4/21/21	\$525,400.00
1st Renewal	21-0750	10/6/21	\$400,000.00
2 nd Renewal			\$400,000.00
Total Revised Amount			\$1,725,400.00

(B) Williams Russell and Johnson, Inc.

Current Contract History	BOC Item	Date	Dollar Amount
Original Award Amount	21-0165	3/3/21	\$400,000.00
1st Renewal	21-0750	10/6/21	\$400,000.00

2 nd Renewal	\$400,000.00	
Total Revised Amount	\$1,200,000.00	

(C) CBRE I Heery + Russell

Current Contract History	BOC Item	Date	Dollar Amount
Original Award Amount	21-0165	3/3/21	\$400,000.00
1st Renewal	21-0750	10/6/21	\$400,000.00
2 nd Renewal			\$400,000.00
Total Revised Amount			\$1,200,000.00

(D) Khafra Engineering Consultants, Inc.

Current Contract History	BOC Item	Date	Dollar Amount
Original Award Amount	21-0165	3/3/21	\$400,000.00
1st Renewal	21-0750	10/6/21	\$400,000.00
2 nd Renewal			\$400,000.00
Total Revised Amount			\$1,200,000.00

Contract & Compliance Information (Provide Contractor and Subcontractor details.)

Total Contract Value: \$1,600,000.00

(A)

Contract Value: \$400,000.00 Sizemore Group, LLC **Prime Vendor:**

Prime Status: Non-Minority Location: Atlanta, GA **Fulton County** County:

\$180,000.00 or 45.00% Prime Value:

Subcontractor: **Ascension Program Management**

Subcontractor Status: Non-Minority Location: Monroe, GA County: **Walton County**

\$40,000.00 or 10.00% **Contract Value:**

Subcontractor: **Palacio Collaborative**

African American Male Business Enterprise-Non-Certified **Subcontractor Status:**

Location: Atlanta, GA County: **Fulton County Contract Value:** \$16,000.00 or 4.00%

Subcontractor: **Travis Pruitt & Associates**

Subcontractor Status: Non-Minority Location: Norcross, GA **Gwinnett County** County: \$40,000.00 or 10.00% **Contract Value:**

Subcontractor: Maxx Union, LLC
Subcontractor Status: Non-Minority
Location: Atlanta, GA
County: Fulton County

Contract Value: \$12,000.00 or 3.00%

Subcontractor: Phillips-Langley & Associates

Subcontractor Status: Non-Minority
Location: Suwanee, GA
County: Gwinnett County
Contract Value: \$12,000.00 or 3.00%

Subcontractor: SL King & Associates

Subcontractor Status: African American Male Business Enterprise-Certified

Location: Atlanta, GA
County: Fulton County

Contract Value: \$80,000.00 or 20.00%

Subcontractor: Palmer Engineering Company

Subcontractor Status: African American Male Business Enterprise-Non-Certified

Location: Tucker, GA
County: Dekalb County
Contract Value: \$20,000.00 or 5.00%

Total Contract Value: \$400,000.00 or 100.00% Total M/FBE Value: \$116,000.00 or 29.00%

(B)

Contract Value: \$400.000.00

Prime Vendor: Williams-Russell and Johnson, Inc.

Prime Status: African American Male Business Enterprise-Non-Certified

Location: Atlanta, GA County: Fulton County

Prime Value: \$192,000.00 or 48.00%

Subcontractor: Stanley Love-Stanley, PC

Subcontractor Status: African American Male Business Enterprise-Non-Certified

Location: Atlanta, GA County: Fulton County

Contract Value: \$60,000.00 or 15.00%

Subcontractor: Hammond & Associates, Inc.

Subcontractor Status: African American Male Business Enterprise-Non-Certified

Location: Norcross, GA
County: Gwinnett County
Contract Value: \$60,000.00 or 15.00%

Subcontractor: Smart Building Systems

Subcontractor Status: African American Male Business Enterprise-Non-Certified

Location: Decatur, GA
County: Dekalb County
Contract Value: \$8,000.00 or 2.00%

Subcontractor: LanDraft-Landscape Studios

Subcontractor Status: Non-Minority Location: Evans, GA

Subcontractor: Cooper Carry
Subcontractor Status: Non-Minority
Location: Atlanta, GA
County: Fulton County

Contract Value: \$40,000.00 or 10.00%

Subcontractor: S.A. Williams, Inc.

Subcontractor Status: African American Male Business Enterprise-Non-Certified

Location: Atlanta, GA
County: Fulton County
Contract Value: \$8,000.00 or 2.00%

Subcontractor: Southface
Subcontractor Status: Non-Minority
Location: Atlanta, GA
County: Fulton County
Contract Value: \$8,000.00 or 2.00%

Subcontractor: CERM

Subcontractor Status: African American Male Business Enterprise-Non-Certified

Location: Atlanta, GA
County: Fulton County

Contract Value: \$12,000.00 or 3.00%

Subcontractor: GWP Properties, LLC

Subcontractor Status: African American Male Business Enterprise-Non-Certified

Location: Decatur, GA
County: Dekalb County
Contract Value: \$4,000.00 or 1.00%

Total Contract Value: \$400,000.00 or 100.00% Total M/FBE Value: \$344,000.00 or 86.00%

(C)

Contract Value: \$400,000.00

Prime Vendor: CBRE/Heery & Russell (JV) (50/50)

Prime Status: Majority (CBRE \$140,000 or 50%)/H.J. Russell \$140,000.00 or 50%)AABE

Location: Atlanta, GA
County: Fulton County

Prime Value: \$280,000.00 or 70.00%

Subcontractor: Fitzgerald Collaborative Group, LLC

Subcontractor Status: African American Male Business Enterprise-Non-Certified

Location: Atlanta, GA
County: Fulton County

Contract Value: \$TBD

Subcontractor: Stevens & Wilkinson, GA, Inc.

Subcontractor Status: Non-Minority
Location: Atlanta, GA
County: Fulton County

Contract Value: \$TBD

Subcontractor: Breedlove Land Planning, Inc.

Subcontractor Status: Non-Minority
Location: Atlanta, GA
County: Fulton County

Contract Value: \$TBD

Total Contract Value: \$400,000.00 or 100.00% Total M/FBE Value: \$140,000.00 or 35.00%

(D)

Contract Value: \$400,000.00

Prime Vendor: KHAFRA Engineering Consultants, Inc.

Prime Status: African American Male Business Enterprise-Non-Certified

Location: Atlanta, GA
County: Fulton County

Contract Value: \$240,000.00 or 60.00%

Subcontractor: 2M Design Consultants, Inc.

Subcontractor Status: African American Female Business-Certified

Location: Johns Creek, GA County: Fulton County

Contract Value: \$60,000.00 or 15.00%

Subcontractor: Timberhood Consulting, LLC

Subcontractor Status: Non-Minority
Location: Atlanta, GA
County: Fulton County

Contract Value: \$60,000.00 or 15.00%

Subcontractor: LandMatters Studios, LLC

Subcontractor Status: White Female Business Enterprise-Certified

Location: Atlanta, GA
County: Fulton County

File #: 22-0633, Version: 1			
Contract Value:	\$20,000.00 or 5.00%		
Subcontractor: Subcontractor Status: Location: County: Contract Value:	GLEEDS Non-Minority Atlanta, GA Fulton County \$20,000.00 or 5.00%		
Total Contract Value: Total M/FBE Value:	\$400,000.00 or 100.00% \$320,000.00 or 80.00%		
Grand Contract Value: Grand M/FBE Value:	\$1,600,000.00 or 100.00 \$920,000.00 or 57.20		
Exhibits Attached (Provide	e copies of originals, number exhib	its cor	nsecutively, and label all exhibits in the upper right corner.)
Exhibit 1: Contract Renew Exhibit 2: Contractor's Per Exhibit 3: Contract Renew	formance Reports		
Contact Information (Ty	pe Name, Title, Agency and Ph	one)	
Joseph N. Davis, Director,	Department of Real Estate	e and	Asset Management, (404) 612-3772
Contract Attached			
Yes			
Previous Contracts			
Yes			
Total Contract Value			
Original Approved Amount Previous Adjustments: This Request: TOTAL:	\$1,600,000.00 \$2,125,400.00 \$1,600,000.00 \$5,325,400.00		
Grant Information Sum	mary		
Amount Requested: Match Required: Start Date: End Date: Match Account \$:			Cash In-Kind Approval to Award Apply & Accept

Fiscal Impact / Funding Source

Funding Line 1:

500-520-5200-TBD: Capital, Real Estate and Asset Management, To-Be Determine -\$1,600,000.00 This is a Standby Contract that is dependent on the availability of resources provided as part of DREAM Pay as You Go capital program, FCURA bond, and end-user/departmental operating/capital funding as identified" adopted for FY2023. Purchase Order will be guided by the available adopted FY2023 Pay as you Go funding.

Key Contract Terms	
Start Date: 1/1/2023	End Date: 12/31/2023
Cost Adjustment:	Renewal/Extension Terms: N renewal option remaining

Overall Contractor Performance Rating:

Sizemore 3.60 William Russell Johnson 4.00 Khafra Engineering 3.20

CBRE/Heery No evaluation du to unavailability of assigned projects at this time

Would you select/recommend this vendor again?

Yes

Report Period Start: Report Period End:

3/1/2022 6/30/2022