



Fulton County

Legislation Text

File #: 23-0377, Version: 1

Department

Real Estate and Asset Management

Requested Action *(Identify appropriate Action or Motion, purpose, cost, timeframe, etc.)*

Request approval to accept a name change and authorizing the Department of Purchasing & Contract Compliance to reflect the name change of CBRE Heery, LLC (affiliate with CBRE Heery/Russell - a joint venture; Heery International, Inc./McAfee3; and CBRE Heery + Russell) to Turner & Townsend Heery, LLC. Effective upon BOC approval. **(APPROVED)**

Requirement for Board Action *(Cite specific Board policy, statute or code requirement)*

In accordance with Purchasing Code Section 102-420, contract modifications within the scope of the contract and necessary for contract completion of the contract, in the specifications, services, time of performance or terms and conditions of the contract shall be forwarded to the Board of Commissioners for approval.

Strategic Priority Area related to this item *(If yes, note strategic priority area below)*

Open and Responsible Government

Commission Districts Affected

- All Districts ☒
- District 1 ☐
- District 2 ☐
- District 3 ☐
- District 4 ☐
- District 5 ☐
- District 6 ☐

Is this a purchasing item?

Yes

Summary & Background Approval to accept name change and authorizing the Department of Real Estate and Asset Management and Department of Purchasing & Contract Compliance to reflect the name change of CBRE Heery, LLC to Turner & Townsend Heery, LLC.

Scope of Work: In order to be in compliance with Fulton County policies and contract agreement terms and conditions, the name change has to be approved by the Fulton County Board of Commissioners. There are no changes in terms and conditions, and services will continue to be provided at the same level required for the project.

Contract Agreements:

1. RFP #10RFP04122K-DJ, Program Management Services for the Library Capital Improvement Program (FCLS-CIP)
2. RFP #17RFP107111K-EC, Project Management Team Services for FCURA
3. RFP #20RFP124887K-BKJ, Standby Professional Services for Facilities Related Planning, Design, Engineering and Assessments - Architectural and Engineering Services

Effective Date: January 1, 2023

Community Impact: There is no community impact.

Department Recommendation: The Department of Real Estate and Asset Management recommends approval.

Project Implications: Reflect the correct name change on the existing contracts, purchase/delivery orders, and invoice payments going forward.

Community Issues/Concerns: None of which the Department is aware.

Department Issues/Concerns: If this name change is not approved, there will be a delay in processing invoices for payments going forward for Contract Agreements #10RFP04122K-DJ, #17RFP107111K-EC, and #20RFP124887K-BKJ.

Contract Modification Non-Applicable

Contract & Compliance Information *(Provide Contractor and Subcontractor details.)*

Name Change

Exhibits Attached *(Provide copies of originals, number exhibits consecutively, and label all exhibits in the upper right corner.)*

Exhibit 1: Name Change Notification Letter

Exhibit 2: Certificate of Amendment Name Change-Office of Secretary of State of Georgia

Contact Information *(Type Name, Title, Agency and Phone)*

Joseph N. Davis, Director, Department of Real Estate and Asset Management, (404) 612-3772

Contract Attached

No

Previous Contracts

Yes

Total Contract Value

Original Approved Amount: Non-Applicable
Previous Adjustments: Non-Applicable
This Request: Non-Applicable
TOTAL: Non-Applicable

Grant Information Summary

Amount Requested: ☐ Cash
Match Required: ☐ In-Kind
Start Date: ☐ Approval to Award
End Date: ☐ Apply & Accept
Match Account \$:

Fiscal Impact / Funding Source

Funding Line 1:

Non-Applicable

Key Contract Terms	
Start Date: Effective Upon BOC Approval	End Date: 12/31/2023
Cost Adjustment:	Renewal/Extension Terms:

Overall Contractor Performance Rating: Non-Applicable

Would you select/recommend this vendor again?

Yes

Report Period Start: N/A
Report Period End: N/A